

MARKET REPORT – WEEK 51+52

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 30TH DECEMBER 2022.

2022 was a testing year during which much of the world's people and economies have been under extreme duress due to wars, pandemic, inflation, recession, energy and weather related issues and as we write there is now fear that Covid could wreak further havoc unless China can stem its internal infection rate, prevent the gestation of any new variants and take measures to prevent its spread outside their own shores again.

The shipping markets, however, enjoyed a good 2022 with dry cargo freight rates performing well during the first half but tailing off in the second, while the tanker and gas markets saw steady and strong gains throughout the year.

Accordingly we look forward in hope of a better 2023 in every respect and wish all our readers a happy, healthy and prosperous New Year.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
COSMO ACE	320,054	2010	HYUNDAI, S. KOREA	EPOXY	55.00M	UNDISCLOSED	BWTS & SCRUBBER FITTED CONVERTED FM VLOC
KRITI BREEZE	151,736	2003	HYUNDAI, S. KOREA	N/A	30.50M	UNDISCLOSED	
CRESCENT MOON	150,581	2004	UNIVERSAL, JAPAN	N/A	33.50M	UNDISCLOSED	BWTS & SCRUBBER FITTED
DELTA PIONEER	111,013	2004	HYUNDAI, S. KOREA	EPOXY	35.00M	UNDISCLOSED	ENBLOC DD DUE
DELTA CAPTAIN	111,009	2005	HYUNDAI, S. KOREA	EPOXY	35.00M		BWTS & SCRUBBER FITTED
DELTA VICTORY	111,006	2005	HYUNDAI, S. KOREA	EPOXY	35.00M		ICE CLASS 1A DD DUE
DELTA SAILOR	111,004	2005	HYUNDAI, S. KOREA	EPOXY	35.00M		
SAINT GEORGE	109,390	2002	DALIAN, CHINA	EPOXY	23.50M	UNDISCLOSED	SS PASSED BWTS FITTED
THUNDERBOLT	108,817	2008	SHANGHAI WAIGAOQIAO, CHINA	EPOXY	39.00M	GARDSEA	CPP
GWN 3	50,192	2021	SAMSUNG, S. KOREA	EPOXY	50.00M	JAPANESE	BWTS & SCRUBBER FITTED TIER III DEEPWELL

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
BW ODIN	58,551	2009	HYUNDAI, S. KOREA	80,797	59.00M	UNDISCLOSED	ENBLOC
BW AUSTRIA	54,707	2009	DAEWOO, S. KOREA	82,922	59.00M		SCRUBBER FITTED
GASCHEM AACHEN	38,427	2003	FINCANTIERI, ITALY	36,474	22.50M	UNDISCLOSED	
GAS PRODIGY	3,633	2003	ZHEJIANG, CHINA	4,930	5.10M	INDONESIAN	
GAS SPIRIT	3,409	2001	HIGAKI, JAPAN	4,030	5.70M	UKRANIAN	BWTS FITTED CAP 1

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	50,000DWT	Q4 2024 - Q1 2025	ZHOUSHAN CHANGHONG	40.00M	PRO TANKER INVESTMENT	2	
LNG	174,000CBM	JUN 2026	HYUNDAI SAMHO	254.00M	ASYAD SHIPPING	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1873	2078	786	679	2494	1392
BCTI	2135	2051	788	551	2051	1224

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
PAN BEGONIA	57,307	2009	STX DALIAN, CHINA	CR 4X30T	12.50M	UNDISCLOSED	
ANITA N	56,868	2010	JINLING, CHINA	CR 4X30T	14.00M	UNDISCLOSED	BWTS FITTED
ALEGRE III	55,808	2007	KAWASAKI, JAPAN	CR 4X30T	14.70M	INDONESIAN	
ROYAL FAIRNESS	55,654	2011	MITSUI TAMANO, JAPAN	CR 4X30T	16.00M	UNDISCLOSED	
EQUINOX DAWN	52,015	2002	BRODOSPLIT, CROATIA	CR 4X35T	11.30M	UNDISCLOSED	BWTS FITTED
MYKONOS BAY	32,411	2009	JINSE, S. KOREA	CR 4X30T	11.80M	UNDISCLOSED	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	CAPE OSPREY	172,510	1999	20,612	530	INDIA	HKC RECYCLING
BULK	JIN HANG ZHENG LIAN	69,315	1990	9,535	535	AS IS SINGAPORE	
BULK	CHANG FA HAI	48,320	1989	10,166	500	BANGLADESH	
BULK	JAMILA	46,601	1995	7,765	511	PAKISTAN	
BULK	HONG DE	45,647	1996	7,534	500	AS IS BATAM	INCL ROB FOR INDIAN SUBCONT
BULK	BELL	43,685	1989	7,935	510	BANGLADESH	
BULK	DE XING HAI	43,665	1990	8,015	384	AS IS CHINA	VIA AUCTION
BULK	OCEAN STAR	27,000	1990	6,407	460	BANGLADESH	AS IS VIETNAM

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	40,000DWT	2025	HAKODATE	32.30M	HISAFUKU KISEN	1	
BULK	40,000DWT	2025	HAKODATE	32.30M	KASUGA SHIPPING	1	
MPP	7,500DWT	2025	DAYANG OFFSHORE	-	BERGE REDERI	1	1

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1515	1560	2217	1082	3344	1942
BCI	2261	2208	2312	411	4526	1947
BPI	1535	1652	2573	1213	3413	2311
BSI	1062	1157	2290	1152	3020	2038
BHSI	663	705	1466	705	1782	1199

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
AS CLEOPATRA	37,882	2006	AKER, GERMANY	CR 3X45T	2,742	20.90M	UNDISCLOSED	INCL TC ATTACHED

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	AKINADA BRIDGE	71,366	2001	23,915	595	PAKISTAN	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
PCC	7,500CEU	2026	FUJIAN SHIPBUILDING	86.00M	SANTOKU SENPAKU	6	
PCC	3,000CEU	2025	mitsubishi heavy	-	TOYOFUJI SHIPPING	2	

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