



## MARKET REPORT – WEEK 39

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 30<sup>TH</sup> SEPTEMBER 2022.

Another week has passed and, the Russian vs Ukraine war remains the main topic of discussion. Switched off contracted Russian gas and oil supplies to Europe, and the suspected detonation of the Nordstream one and two pipelines, is causing havoc with many European nation's economies and currencies i.e. the Euro and the pound. Fortunately for shipping however the dollar has remained strong because it's the currency most people turn to in times of crisis and also the US is basically self-sufficient in oil and gas. The US' main burden at the moment is to rebuild some of Florida again after another devastating hurricane.

The BDI closed last week -3% down which was due entirely to the BCI which lost -11.4%, while the BPI, BSI and BHSI gained +4.4%, +0.7% and +4.5% w-o-w respectively. Capesizes are suffering two fold: a) due to the reduced amounts of steel being produced this year especially in China and b) because the same ships are not only tied up carrying iron ore and coal to steel plants but also not 'waiting' at a port to be loaded or discharged. There will probably be increased Capesize demand as we enter the northern hemisphere winter to carry coal to power stations that would usually use gas but are having to revert back to coal due to increased cost or non availability of gas. With dry freight rates currently fairly flat but at region \$18,000 daily for Capes through to handysizes, bulker S+P activity appears to have picked up a bit with some interested buyers feeling that values may have now bottomed out. Tanker buying interest meantime remains quite strong with values holding firm or ticking up further.

The subcontinent recyclers remain keen to secure fresh tonnage in order to replace stock on the beaches but at the same time have to be careful not to pay too higher rates as domestic demand remains slow. There is some hope that steel demand may soon improve a little as the monsoon season abates and construction starts to ramp up again so meantime some breakers prefer to hedge their bets by seeking to buy smaller rather than larger vessels.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
MARAN AQUARIUS	320,821	2005	DAEWOO, S. KOREA	N/A	52.00M	CHINESE	BWTS & SCRUBBER FITTED
VINGA	158,982	2012	SAMSUNG, S. KOREA	N/A	42.00M	GREEK (THENAMARIS)	SS DUE ECO
NORDIC RIO	151,174	2004	SAMSUNG, S. KOREA	N/A	26.00M	UNDISCLOSED	BWTS FITTED CAP1 SHUTTLE
KEROS VOYAGER	105,585	2008	HYUNDAI, S. KOREA	EPOXY	35.00M	MIDDLE EASTERN	
PHOENIX BEACON	105,525	2011	HYUNDAI, S. KOREA	N/A	35.00M	GREEK (PERFORMANCE)	BWTS FITTED
KARADENIZ POWERSHIP ANATOLIA	72,515	2004	SAMSUNG, S. KOREA	EPOXY	13.00M	TURKISH	DD DUE 12/22
<b>RIDGEBURY BIRCH</b>	<b>53,712</b>	<b>2006</b>	<b>SHIN KURUSHIMA, JAPAN</b>	<b>EPOXY</b>	<b>35.00M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>RIDGEBURY ACACIA</b>	<b>53,688</b>	<b>2006</b>	<b>SHIN KURUSHIMA, JAPAN</b>	<b>EPOXY</b>			<b>BWTS FITTED PUMPROOM</b>
LAPEROUSE	50,420	2011	GUANGZHOU, CHINA	EPOXY	26.00M	UNDISCLOSED	BWTS FITTED DEEPWELL
RIDGEBURY VOYAGER	49,999	2008	HYUNDAI, S. KOREA	EPOXY	19.00M	UNDISCLOSED	SS DUE 01/23 CPP DEEPWELL
HIGH ADVENTURER	49,997	2017	ONOMICHI, JAPAN	EPOXY	30.40M	ITALIAN (D'AMICO)	P.O. DEEPWELL BWTS FITTED
BLACK SWAN	47,999	2007	IWAGI ZOSEN, JAPAN	EPOXY	19.20M	UNDISCLOSED	BWTS FITTED PUMPROOM
JO ASK	47,128	2007	HYUNDAI, S. KOREA	EPOXY	20.50M	MIDDLE EASTERNS	BWTS FITTED CPP / CAP 1 DEEPWELL
ENDO BREEZE	46,764	2003	BRODOTROGIR, CROATIA	EPOXY	14.00M	UNDISCLOSED	TWIN M/E CPP DEEPWELL
NORD GARDENIA	39,999	2014	GUANGZHOU, CHINA	EPOXY	26.20M	GREEK	CPP DEEPWELL
BALTIC ADVANCE	37,332	2006	HYUNDAI, S. KOREA	EPOXY	16.00M	UNDISCLOSED	ICE 1B CPP DEEPWELL
BATTERSEA PARK	19,949	2002	USUKI, JAPAN	STST	10.50M	UNDISCLOSED	BWTS FITTED
LOCH LOMOND	19,098	2010	ZHEJIANG TAITONG, CHINA	MARINELINE	11.30M	CHINESE	VIA AUCTION BWTS FITTED

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	PROMETEY	4,740	1985	1,614	1339	INDIA	INCLUDING STST

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
LNG	175,000CBM	H2 2026	DALIAN SHIPBUILDING	200.00M	CHINA MERCHANTS ENERGY	4	2
LNG	174,000CBM	2026	SAMSUNG HEAVY	-	MISC	2	
LNG	174,000CBM	2026	SAMSUNG HEAVY	-	UNDISCLOSED	5	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1477	1498	630	614	1714	1112
BCTI	1162	1242	496	473	1716	1022

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
D SKALKEAS	93,281	2011	JIANGSU NEWYANGZI, CHINA	-	20.00M	UNDISCLOSED	BWTS FITTED TIER II
CYMONA GEMINI	82,992	2006	TSUNEISHI, JAPAN	-	15.85M	GREEK (MINOA MARINE)	BWTS FITTED
ALEXANDRA	82,329	2006	TSUNEISHI, JAPAN	-	16.50M	TURKISH	BWTS FITTED
OCEAN THYME	82,306	2014	DALIAN, CHINA	-	20.50M	GREEK	BWTS FITTED ECO M/E
PEDHOULAS TRADER	82,214	2006	TSUNEISHI, JAPAN	-	15.80M	GREEK (MINOA MARINE)	
NORD CORONA	81,600	2019	JIANGSU HANTONG, CHINA	-	29.00M	GREEK	BWTS FITTED
AGRI KINSALE	77,171	2009	OSHIRA, JAPAN	GLESS	16.00M	UNDISCLOSED	BWTS FITTED VIA AUCTION
AGRI QUEEN	77,171	2009	OSHIRA, JAPAN	GLESS	16.00M	UNDISCLOSED	BWTS FITTED VIA AUCTION
GOLDEN HARVEST	76,623	2001	IMABARI, JAPAN	GLESS	10.50M	CHINESE	BWTS FITTED
NORD BARENTS	62,625	2019	OSHIRA, JAPAN	CR 4X30T	33.30M	UNDISCLOSED	SCRUBBER & BWTS FITTED ECO
GENCO BOURGOGNE	58,020	2010	YANGZHOU DAYANG, CHINA	CR 4X35T	15.75M	BANGLADESHI	BWTS FITTED
TAURUS HONOR	56,758	2009	JIANGSU HANTONG, CHINA	CR 4X35T	14.80M	UNDISCLOSED	BWTS FITTED
NAVIOS ULYSSES	55,728	2007	OSHIRA, JAPAN	CR 4X30T	14.50M	UNDISCLOSED	BWTS FITTED
DREAM OCEAN	33,383	2013	SHIN KURUSHIMA, JAPAN	CR 4X30T	17.65M	UNDISCLOSED	BWTS FITTED
ANACAPA LIGHT	32,131	2005	SAIKI HEAVY, JAPAN	CR 4X30T	12.40M	TURKISH	BWTS & LOGS FITTED OHBS

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	SAMC INTEGRITY	175,775	2002	24,181	596	AS IS SINGAPORE	
BULK	SHUN FU	70,424	1990	10,672	612	BANGLADESH	DELY 12/22
BULK	LUMOSO KARUNIA	45,875	1990	7,987	590	AS IS SINGAPORE	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1760	1816	5202	1082	5526	2438
BCI	1955	2206	9066	411	10112	2807
BPI	2082	1995	3992	1271	4327	2670
BSI	1663	1652	3383	1475	3584	2382
BHSI	1009	966	1987	869	2057	1418

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	MATHU BHUM	15,152	1990	5,103	600	AS IS SINGAPORE	DELY 12/22

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
RORO	MAESTRO UNIVERSE	9,200	1986	5,377	619	INDIA	
PASS	TSM SINGAPORE	4,915	1992	22,157	555	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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