



## **MARKET REPORT – WEEK 35**

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 2<sup>ND</sup> SEPTEMBER 2022.

As the summer holiday period, but no necessarily the summer weather, draws to a close the dry cargo rates in general continue to wane although the BDC perked up by +78% at the end of the week as the iron ore price fell below \$100 per ton causing several consumers around the world (in Italy, Holland, India and China) to fix capsize shipments and thereby raise daily average t/c rates for capes up to about \$6000 daily. Meanwhile last week the BPI, BSI and BHSI all decreased a little further by about -7.4%, -13.2% and -6.9% respectively. This week will see many people returning to their desks whether it be in an office or at home and the installation of a new prime minister in the UK, so a little more trade and market activities can hopefully be expected.

In the S+P sectors, bulkcarrier sales volume remains very thin with values stationary, while conversely tanker sales volume remains strong with values still rising especially for crude vessels whose earnings and value percentage increases are now catching up with the larger increments the products sector has enjoyed for the past few months.

The recycling markets in the subcontinent are maintaining their high \$500s to low \$600s per LDT offer levels in order to continue to try and attract tonnage to the beaches but it is a continuous challenge all the time that ship owners can enjoy profitable earnings that justify the costs of 4th and 5th special surveys, and the fitting of ballast water treatment systems etc.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
ATLANTIC PRIDE	114,500	2004	SAMSUNG, S. KOREA	N/A	24.00M	CHINESE	BWTS FITTED ICE 1C
LILA FUJAIRAH	113,849	2007	DAEWOO, S. KOREA	EPOXY	27.80M	UNDISCLOSED	CPP SS DUE 10/22
<b>CELSIUS ESBJERG</b>	<b>113,043</b>	<b>2009</b>	<b>NEW TIMES, CHINA</b>	<b>EPOXY</b>	<b>64.00M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC DD DUE 11/22</b>
<b>CELSIUS EVERETT</b>	<b>113,010</b>	<b>2008</b>	<b>NEW TIMES, CHINA</b>	<b>EPOXY</b>			<b>BWTS FITTED</b>
ZHEN I	105,588	2002	DAEWOO, S. KOREA	N/A	17.70M	UNDISCLOSED	SS DUE
ARISTOS	74,999	2006	ONOMICHI, JAPAN	EPOXY	21.00M	MIDDLE EASTERN	BWTS FITTED
HYDE	46,858	2007	HYUNDAI MIPO, S. KOREA	EPOXY	22.70M	UNDISCLOSED	BWTS & SCRUBBER FITTED CPP DEEPWELL
BALTIC MONARCH	37,273	2006	HYUNDAI MIPO, S. KOREA	EPOXY	15.10M	UNDISCLOSED	DPP DEEPWELL ICE 1B
<b>TIGER JOY</b>	<b>25,284</b>	<b>2017</b>	<b>SHITANOE, JAPAN</b>	<b>STST</b>	<b>180.00M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>TIGER GLORY</b>	<b>25,273</b>	<b>2017</b>	<b>FUKUOKA, JAPAN</b>	<b>STST</b>			<b>ON SUBS</b>
<b>TIGER TENACITY</b>	<b>25,086</b>	<b>2017</b>	<b>KITANIHON, JAPAN</b>	<b>STST</b>			
<b>TIGER INTEGRITY</b>	<b>25,082</b>	<b>2018</b>	<b>KITANIHON, JAPAN</b>	<b>STST</b>			
<b>TIGER HARMONY</b>	<b>19,994</b>	<b>2016</b>	<b>KITANIHON, JAPAN</b>	<b>STST</b>			
MTM TOKYO	20,857	2003	KITANIHON, JAPAN	STST	10.50M	UNDISCLOSED	BWTS FITTED
ORIENTAL FREESIA	14,383	2006	ASAKAWA, JAPAN	STST	11.50M	S. KOREAN (SUNWOO)	
ATLANTIK MIRACLE	11,320	2008	SELAH, TURKEY	EPOXY	7.00M	TURKISH	

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	AZTEC	68,439	2003	13,025	610	SUB CONT	
TANK	HONG HU	11,676	1996	3,189	1050	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
VLGC	45,000CBM	MAR 2025	HYUNDAI MIPO	68.50M	EUROPEAN	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1489	1554	616	608	1714	1043
BCTI	1171	1284	517	473	1716	963

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
FORTUNA	83,353	2010	SANOYAS, JAPAN	-	23.50M	UNDISCLOSED	BWTS FITTED
CLARKE QUAY	55,618	2010	HYUNDAI VINASHIN, VIETNAM	CR 4X30T	17.10M	USA BASED (PANGAEA LOGISTICS)	BWTS FITTED
BEI LUN 6	43,665	1989	TSUNEISHI, JAPAN	CR 4X30T	3.50M	CHINESE	VIA ONLINE AUCTION
SINGAPORE SPIRIT	32,259	2002	SAIKI HEAVY, JAPAN	CR 4X30T	11.30M	UNDISCLOSED	BASIS SS PASSED AND BWTS FITTED
MALTO HOPE	28,226	2013	I-S SHIPYARD, JAPAN	CR 4X30T	13.60M	MIDDLE EASTERN	BWTS FITTED LOGS FITTED
KINATSI	18,901	2007	YAMANISHI, JAPAN	CR 3X30T	10.30M	MIDDLE EASTERN	OLD SALE

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	STAR TIANJIN	174,096	2004	23,683	600	ASIS VIZAG	INCL ABT 500T ROB

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	65,000DWT	2024-2025	DALIAN SHIPBUILDING	31.50M	CITIC FL	5	
BULK	64,000DWT	H2 2024 - Q1 2025	NEW DAYANG	34.00M	U-MING MARINE	2	
BULK	37,000DWT	2025	SHANHAIGUAN	34.00M	POLISH STEAMSHIP	4	
MPP	65,000DWT	2024	GUANGZHOU SHIPYARD	-	COSCO SPECIALIZED	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1086	1082	3944	1082	5526	2659
BCI	733	411	5625	411	10112	3204
BPI	1271	1372	3605	1372	4327	2830
BSI	1514	1744	3348	1593	3584	2526
BHSI	869	933	1838	933	2057	1495

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
PINARA	23,287	2004	GUANGZHOU WENCHONG, CHINA	CR 2X45T	1,740	23.00M	TURKISH (AKAR DENIZ)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	1,100TEU	2024	WUCHANG SHIPBUILDING	24.00M	COSMOSHIP	2	2

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
PCC	7,000CEU	SEP 2024	CIMC RAFFLES OFFSHORE	85.00M	ATLAS MARITIME	1	
ROPAX	192PAX	2024	JINLING WEIHAI	-	CHINA-JAPAN IN/NAL FERRY	1	

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