



MARKET REPORT – WEEK 30

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 29TH JULY 2022.

Its August, its peak holiday season and its hot!

The dry freight market saw a further small decrease in rates last week as reflected by the BDI which shed -11.7% w-o-w due to all its contributing indexes losing further ground: BCI by -22.8%, the BPI by -2%, BSI - 5.2% and BHSI -3.1%. Hopefully the agreement reached in Turkey last week between Russia and Ukraine which should allow Ukraine to safely export the 22million tons of grains that are waiting in silos at the ports will have a positive effect as a lot of vessels are going to be required to belatedly move this food and animal feed that is desperately required in many countries especially in Africa. This will hopefully also help to slow the food price inflation we are witnessing in Europe and also make room in the silos for Ukraine's next harvest which is imminently due.

The numbers of bulkers now changing hands has slowed to a trickle as such owners take to monitoring the markets from their yachts or summer houses, while on the other hand tanker S+P activity is ramping up by the day as too are their prices. Last week saw many tanker sales reported, mainly of 10 years and older vessels ranging MRs through to VLCC sizes and if Mr Putin carries on reducing the amounts of gas he is prepared to allow through the pipelines into Europe we have to expect a surge in LNG tanker activity, rates and values too as we get nearer to the winter months.

The recycling markets remain a conundrum because while the breakers would like to be buying and scrapping more vessels, their domestic steel prices are dollar exchange rates don't really justify the risk and effort, and in any case the attractive freight rates for both wet and dry tonnage means owners are in no hurry to retire their older vessels in any case.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

TEL : +30 – 210 - 89 85 813, FAX: +30 – 210 – 89 85 138 e-mail : snp@nilimar.com

Website: www.nilimar.com



NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
KIONI	310.389	2004	IMABARI SAIJO, JAPAN	N/A	29.50M	UNDISCLOSED	DD DUE 08/22 BSS DELY WAF
ASTRO POLARIS	159.073	2004	HYUNDAI ULSAN, S. KOREA	EPOXY	21.50M	CHINESE	ENBLOC
ASTRO PHOENIX	159.055	2004	HYUNDAI ULSAN, S. KOREA	N/A	21.50M		DD DUE
ARISTODIMOS	113.553	2006	SAMSUNG GEOJE, S. KOREA	N/A	26.00M	CHINESE	SCRUBBER FITTED
ORACLE	105.380	2008	SUMITOMO YOKOSUKA, JAPAN	N/A	28.75M	UNDISCLOSED	
PROSPEROUS	105.355	2009	SUMITOMO YOKOSUKA, JAPAN	N/A	28.70M	UNDISCLOSED	
CHOLA QUEEN	104.996	2002	IMABARI MARUGAME, JAPAN	N/A	17.00M	UNDISCLOSED	
ARCTIC CHAR	74.996	2008	BRODOSPLIT, CROATIA	EPOXY-PHEN	40.00M	UNDISCLOSED	ENBLOC
ARCTIC FLOUNDER	74.925	2009	BRODOSPLIT, CROATIA	EPOXY			ICE 1A
ALPINE PENELOPE	74.401	2008	SUNG DONG, S. KOREA	EPOXY	21.00M	UNDISCLOSED	
KARADENIZ POWERSHIP ANATOLIA	72.515	2004	SAMSUNG GEOJE, S. KOREA	EPOXY	13.25M	UNDISCLOSED	
BALTIC FAVOUR	37.105	2006	HYUNDAI MIPO, S. KOREA	EPOXY-PHEN	14.25M	UNDISCLOSED	BWTS FITTED ICE CLASS 1A DPP
LEFTERIS	4.972	1997	QIUXIN, CHINA	EPOXY	3.00M	UNDISCLOSED	

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
METHANE SHIRLEY ELISABETH	78.997	2007	SAMSUNG GEOJE, S. KOREA	142.100	54.00M	UNDISCLOSED	TURBINE DRIVEN LNG
G. SYMPHONY	54.867	2011	mitsubishi NAGASAKI, JAPAN	81.608	56.00M	UAE BASED	BWTS & SCRUBBER FITTED
GLOBAL CAPRICORN	53.208	2005	DAEWOO, S. KOREA	77.105	43.50M	UNDISCLOSED	BWTS & SCRUBBER FITTED

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	BONGKOT STAR	301.242	1997	41.098	528	AS IS MALAYSIA	FLOATING STORAGE

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
LNG	174,000CBM	2026	DSME, SOUTH KOREA	248.00M	ADS MARITIME	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1466	1485	604	604	1714	954
BCTI	1363	1316	488	473	1716	878

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

TEL : +30 – 210 - 89 85 813, FAX: +30 – 210 – 89 85 138 e-mail : snp@nilimar.com

Website: www.nilimar.com



NILIMAR Ships Sale & Purchase

SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
BONANZA YR	76.465	2006	TSUNEISHI FUKUYAMA, JAPAN	GLESS	16.50M	UNDISCLOSED	BWTS FITTED
TERESA OETKER	58.018	2010	YANGZHOU DAYANG, CHINA	CR 4x35T	17.25M	UNDISCLOSED	BWTS FITTED
SOPHIA K	55.612	2011	mitsui TAMANO, JAPAN	CR 4X30T	22.90M	MIDDLE EASTERN	BWTS FITTED
CRETE TRADER	53.428	2009	ZHEJIANG FENGHUA, CHINA	CR 4X35T	16.20M	MIDDLE EASTERN	BWTS FITTED
MARIA L	28.404	1998	HAKODATE, JAPAN	CR 4X30T	7.30M	SYRIAN	SS/DD DUE
GLOBAL AQUARIUS	28.328	2010	IMABARI, JAPAN	CR 4X30T	14.80M	UNDISCLOSED	BWTS FITTED LOGS FITTED
A RACER	26.467	1996	GUANGZHOU, CHINA	CR 4X30T	6.80M	MIDDLE EASTERN	BWTS FITTED

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
QUANTRA	18.367	2000	INP HEAVY INDUSTRIES, S. KOREA	CR 3X30T CR 1X24T	6.20M	TURKISH	SS PASSED

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	83,000DWT	2025	TSUNEISHI CEBU	-	UNDISCLOSED	4	
BULK	63,000DWT	H2 2024	NEW DAYANG	34.00M	U-MING MARINE	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1895	2146	3292	1381	5526	2885
BCI	2081	2696	4306	891	10112	3596
BPI	2051	2093	3304	1796	4327	3010
BSI	1971	2080	2945	1594	3584	2667
BHSI	1173	1211	1760	990	2057	1575

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

TEL : +30 – 210 - 89 85 813, FAX: +30 – 210 – 89 85 138 e-mail : snp@nilimar.com

Website: www.nilimar.com



NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
CAP CAPRICORN	51.931	2013	ZHEJIANG FENGHUA, CHINA	GLESS	3.884	75.00M	FRENCH (CMA CGM)	
HARBOUR EXPRESS	8.888	1998	WATANABE IMABARI, JAPAN	CR 2X36T	560	10.00M	UNDISCLOSED	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	2,000TEU	2024	JIANGSHU HONGFU	40.30M	SUZHOU XINXHENG LONG	1	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

TEL : +30 – 210 - 89 85 813, FAX: +30 – 210 – 89 85 138 e-mail : snp@nilimar.com

Website: www.nilimar.com