



## **MARKET REPORT – WEEK 8**

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 26<sup>TH</sup> FEBRUARY 2021.

Last week appears to have reflected that the Chinese were on their New Year holidays more than the week before did, with dry freight rates retreating a little on the larger size bulkers: the BCI was w-o-w -16% down and the BPI saw a -8.2% decline. The supras and handys however maintained their upwards trends by +24% and +18.8% respectively. The BDI overall saw a -1.4% loss over the week.

Dry bulk S+P volumes remain strong with deals taking place across all size sectors and demand ramping up for handys and Supras, which is not surprising now that these types are each earning region \$19,000-20,000 daily which is currently about the same as the rates a Kamsarmax can expect...

Arguably some of the current bulker market positivity is starting to rub onto the tanker sector. While the wet freight rates have not yet shown any palpable gains we sense there is an underlying feeling among some tanker operators that with Covid vaccinations now being rolled out around the world as a prelude to a return of people to their workplaces combined with the lowest ship newbuilding order books (for wet, dry and container ships) for 18 years, the time to purchase some cheap tankers before rates and therefore values start to physically increase, may not be far away.

The sub-continent recycling markets appear to be enjoying a period of calm due to domestic steel prices largely underpinning the levels the local breakers are currently offering for vessels which in turn are not unattractive to owners who decide their vessels have completed their time at sea. Bangladesh currently remains the highest paying region, closely followed by Pakistan and then India with rates across the 3 areas ranging approximately \$420-450 per LDT depending on the vessel type and spares etc.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
NEWTON	307,284	2009	DALIAN, CHINA	N/A	36.00M	CHINESE (TSFL)	SALE & LEASEBACK FOR 3YRS
BUNGA KASTURI EMPAT	300,325	2007	UNIVERSAL, JAPAN	N/A	32.00M	UNDISCLOSED	
HUNTER ATLA	300,300	2019	DAEWOO, S. KOREA	N/A	84.50M	UAE BASED (ADNOC)	SCRUBBER FITTED
SILIA T	164,286	2002	SAMHO, S. KOREA	N/A	15.50M	UNDISCLOSED	
NELL JACOB	159,999	2003	SAMSUNG, S. KOREA	N/A	15.70M	UNDISCLOSED	DD DUE 06/21
SKS SEGURA	158,784	2007	HYUNDAI HEAVY, S. KOREA	EPOXY	23.75M	UNDISCLOSED	LR3
AEGEAN FREEDOM	106,074	2003	HYUNDAI HEAVY, S. KOREA	N/A	10.75M	UNDISCLOSED	CAP 1
FPMC 24	50,998	2010	STX OFFSHORE, S. KOREA	ZINC	12.00M	GREEK	METHANOL BWTS FITTED
MATTHEOS I	45,557	2004	ULJANIK BRODOGRADILIST, CROATIA	EPOXY	10.50M	FAR EASTERN	CLEAN BWTS FITTED N2 FITTED IMO 2
NORDIC PIA	38,396	2006	GUANGZHOU, CHINA	EPOXY	7.00M	GREEK	CLEAN DEEPWELL

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	300,000DWT	Q4 2022	HYUNDAI SAMHO	90.00M	GS ENERGY	3	
TANK	50,000DWT	Q2 2022	HYUNDAI VINASHIN	35.50M	THENAMARIS	2	1
LNG	174,000CBM	SEP 2024	SAMSUNG HEAVY	-	MARAN GAS	1	
LPG	40,000CBM	Q1 2023	HYUNDAI MIPO	52.50M	TRAFIGURA	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	669	639	865	403	1589	672
BCTI	526	571	689	309	2170	575

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
ATLANTIC BEAR	210,000	2020	SHANGHAI WAIGAOQIAO, CHINA	-	53.00M	GREEK (MARAN DRY)	BWTS & SCRUBBER FITTED
CAPE TRUST	176,925	2006	NAMURA, JAPAN	-	17.00M	GREEK (SEANERGY)	BWTS FITTED
CAPE SATURN	175,775	2003	CHINA SHIPBUILDING, TAIWAN	-	11.00M	GREEK (NGM)	
GIOVANNI BOTTIGLIERI	93,407	2009	JIANGSU NEWYANGZI, CHINA	-	10.25M	GREEK	
FORTUNE IRIS	82,372	2009	OSHIMA, JAPAN	-	14.60M	CHINESE	BWTS FITTED
EVERGLORY	81,666	2012	QINGDAO BEIHAI, CHINA	-	16.00M	UNDISCLOSED	BWTS FITTED
INSPIRATION	80,700	2010	STX OFFSHORE, S. KOREA	-	14.80M	GREEK (CASTOR)	BWTS FITTED
NORD VENUS	80,655	2011	UNIVERSAL, JAPAN	-	16.50M	GREEK (GLOBUS MARITIME)	SS DUE 06/21
NAVIOS MARCO POLO	80,647	2011	UNIVERSAL, JAPAN	-	16.50M	UNDISCLOSED	BWTS FITTED
<b>THARKEY</b>	<b>79,224</b>	<b>2010</b>	<b>COSCO DALIAN, CHINA</b>	<b>CR 4X35T</b>	<b>10.10M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>VEENUS</b>	<b>79,200</b>	<b>2011</b>	<b>COSCO DALIAN, CHINA</b>	<b>CR 4X35T</b>	<b>10.10M</b>		<b>SS DUE 05/21</b>
<b>SHER-E PUNJAB</b>	<b>79,200</b>	<b>2011</b>	<b>COSCO DALIAN, CHINA</b>	<b>CR 4X30T</b>	<b>10.10M</b>		<b>SS DUE 08/21</b>
							<b>SS DUE 05/21</b>
PURE VISION	57,000	2011	QINGSHAN, CHINA	CR 4X30T	8.85M	CHINESE	SS DUE 07/21
KURE HARBOUR	55,832	2011	IHI MARINE, JAPAN	CR 4X35T	11.80M	UNDISCLOSED	BWTS FITTED
ZHONGYU 89	54,808	2010	JIANGSU QINFENG, CHINA	CR 4X36T	6.98M	UNDISCLOSED	VIA AUCTION
OCEAN JOURNEY	38,190	2014	SHIMANAMI, JAPAN	CR 4X30T	14.00M	UNDISCLOSED	BWTS FITTED
CIELO DI SAN FRANCISCO	37,056	2011	HYUNDAI MIPO, S. KOREA	CR 4X30T	12.75M	UNDISCLOSED	SS PASSED BWTS FITTED
EDEN BAY	28,342	2008	SHIMANAMI, JAPAN	CR 4X30T	6.30M	EGYPTIAN	DD DUE 05/21 LOGS FITTED BWTS FITTED
CONTINENTAL TAIGA	28,338	2009	IMABARI, JAPAN	CR 4X30T	6.50M	UNDISCLOSED	LOGS FITTED BWTS FITTED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	POWER LOONG	69,618	1992	9,804	440	PAKISTAN	
BULK	VICTORIYA	41,260	1995	9,590	460	PAKISTAN	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	82,000DWT	H1 2023	COSCO NANTONG	27.00M	THENAMARIS	2	
BULK	64,000DWT	AUG 2022	COSCO DALIAN	24.00M	MAKI KISEN	1	1
BULK	8,000DWT	OCT 2021	JIANGSU DAJIN HEAVY	10.20M	ASTON ENTERPRISE	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1675	1698	497	407	2020	1184
BCI	1439	1715	-226	-328	4440	1666
BPI	2140	2332	787	603	2332	1237
BSI	1878	1513	524	388	1513	822
BHSI	1070	901	304	228	901	487

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
MEDITERRANEAN BRIDGE	102,518	2011	HYUNDAI SAMHO, S. KOREA	GLESS	8,586	50.00M	THAI (RCL)	
<i>E. R. KOBE</i>	<i>68,196</i>	<i>2001</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>	<i>116.00M</i>	<i>UK BASED (GLOBAL SHIP LEASE)</i>	<i>ENBLOC</i>
<i>E. R. LOS ANGELES</i>	<i>68,131</i>	<i>2001</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>			
<i>E. R. CANADA</i>	<i>68,025</i>	<i>2001</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>			
<i>E. R. FRANCE</i>	<i>67,591</i>	<i>2001</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>			
<i>E. R. BERLIN</i>	<i>67,580</i>	<i>2000</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>			
<i>E. R. LONDON</i>	<i>67,566</i>	<i>2000</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>			
<i>E. R. FELIXSTOWE</i>	<i>67,564</i>	<i>2000</i>	<i>SAMSUNG, S. KOREA</i>	<i>GLESS</i>	<i>5,762</i>			
HOBBY HUNTER	51,671	2009	HYUNDAI HEAVY, S. KOREA	GLESS	4,255	23.50M	GERMAN (HAPAG LLOYD)	
<i>CITY OF BEIJING</i>	<i>34,333</i>	<i>2009</i>	<i>XIAMEN, CHINA</i>	<i>CR 3X45T</i>	<i>2,564</i>	<i>10.50M</i>	<i>NORWEGIAN (SONGA CONTAINER)</i>	<i>ENBLOC</i>
<i>CITY OF HONGKONG</i>	<i>34,295</i>	<i>2009</i>	<i>XIAMEN, CHINA</i>	<i>CR 3X45T</i>	<i>2,578</i>	<i>10.50M</i>		<i>DECLARED P.O.</i>
<i>CITY OF SHANGHAI</i>	<i>34,269</i>	<i>2009</i>	<i>XIAMEN, CHINA</i>	<i>CR 3X45T</i>	<i>2,578</i>	<i>10.50M</i>		
RHL AURORA	23,685	2006	GUANGZHOU WENCHONG, CHINA	CR 2X45T	1,732	6.50M	SWISS (MSC)	SS DUE 06/21
VORONEZH	23,063	2008	SZCZECINSKA NOWA, POLAND	CR 3X45T	1,728	9.00M	SWISS (MSC)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	4,900TEU	Q4 2022 - H1 2024	JINLING SHIPYARD	35.00M	ZHONGGU LOGISTICS	4	2
CONT	1,800TEU	H1 2022	HYUNDAI MIPO	27.50M	PAN CONTINENTAL	1	

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
RORO	4,700LM	Q1 2023-Q4 2024	HYUNDAI MIPO	84.00M	GRIMALDI	6	

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