



## **MARKET REPORT – WEEK 49**

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 10<sup>TH</sup> DECEMBER 2021.

During last week the drycargo market maintained its moderate upward trend of the past 3 weeks with gains recorded in all segments except Panamax. The individual w-o-w gainers were Capes by +5.07%, Supras by +4.94% and Handies by +0.83% while the Panamax index recorded a marginal loss of -1.92%, meaning that overall the BDI gained +3.2%. Freight rates for handies to kamsarmax remain in the vicinity of about \$27-28k per day but the Capes are again averaging just over \$40k daily. On the Capes market we also noted a period fixture for 6/8months at \$28k pd....

The dry S&P market is so far resisting any temptation to go on holidays with Greek and Chinese Buyers remaining active and prices either rising again or at 'repeat last done' levels.

In the tanker markets, while both the crude and product markets saw some significant freight improvement last week (BDI dirty up by +6.5% and BDI Clean up by +28.7% w-o-w), the major players appear to remain uncertain about the future. The tanker S&P market though is somewhat more interesting, with both serious Sellers and Buyers now existing in all sectors and accordingly a healthy number of vessels' now being negotiated and committed.

The subcontinent recycling markets remains in a declining mode with cash buyers remaining cautious. Most severely affected is the Indian market where prices now on offer have reduced to around mid \$500's only, and whereas Bangladesh and Pakistan technically remain stable at slightly higher levels we detect that demand has definitely slowed as their buyers are currently discouraged from making further purchases for fear of overpaying. Turkey suffered a similar malaise last week whereby their prices on offer also lowered by about \$10 per metric LDT.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
ASIAN PROGRESS III	306,352	2004	mitsubishi, JAPAN	N/A	27.20M	UNDISCLOSED	
AGNETA PALLAS	115,341	2006	SAMSUNG, S. KOREA	EPOXY	18.15M	GREEK (CASTOR MARITIME)	INCL ABT 3MOS TC
<b>SILVER</b>	<b>107,507</b>	<b>2010</b>	<b>TSUNEISHI, JAPAN</b>	<b>N/A</b>	<b>24.50M</b>	<b>GREEK</b>	<b>ENBLOC</b>
<b>GOLD</b>	<b>107,488</b>	<b>2010</b>	<b>TSUNEISHI, JAPAN</b>	<b>N/A</b>	<b>24.50M</b>		<b>BWTS FITTED</b>
<b>KANPUR</b>	<b>106,094</b>	<b>2005</b>	<b>HYUNDAI, S. KOREA</b>	<b>N/A</b>	<b>14.50M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>BAREILLY</b>	<b>106,061</b>	<b>2005</b>	<b>HYUNDAI, S. KOREA</b>	<b>N/A</b>	<b>14.50M</b>		<b>CAP 1</b>
CELSIUS PALERMO	53,540	2010	SHIN KURUSHIMA, JAPAN	EPOXY	16.70M	GREEK	BWTS FITTED PUMPROOM
AG MARS	50,546	2006	SPP, S. KOREA	EPOXY	10.00M	UNDISCLOSED	SS DUE 2/22 DEEPWELL
HIGH VALOR	46,994	2005	STX, S. KOREA	EPOXY_PHEN	10.30M	UNDISCLOSED	BWTS FITTED CPP DEEPWELL CAP 1
KAREMA	46,248	2004	STX, S. KOREA	EPOXY_PHEN	8.40M	UNDISCLOSED	CPP DEEPWELL
SHAMROCK MERCURY	19,998	2010	USUKI, JAPAN	STST	16.00M	UNDISCLOSED	BWTS FITTED INCL TC
BUNGA LAUREL	19,992	2010	FUKUOKA, JAPAN	STST	15.00M	UNDISCLOSED	
<b>MID OSPREY</b>	<b>19,969</b>	<b>2006</b>	<b>FUKUOKA, JAPAN</b>	<b>STST</b>	<b>12.00M</b>	<b>NORWEGIAN (J. LUDWIG)</b>	<b>ENBLOC</b>
<b>MID FALCON</b>	<b>19,959</b>	<b>2006</b>	<b>FUKUOKA, JAPAN</b>	<b>STST</b>	<b>12.00M</b>		<b>BWTS FITTED</b>
NEWOCEAN 6	4,679	2014	CHONGQING CHUANDONG, CHINA	N/A	5.30M	UNDISCLOSED	TWIN ENGINE

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
BW SAKURA	49,999	2010	mitsubishi, JAPAN	77,323	52.00M	INDONESIAN (SOECHI)	
CUMULUS GAS	30,761	1994	KAWASAKI, JAPAN	34,058	7.50M	UNDISCLOSED	SS DUE ASIS PANAMA
SCF TOBOLSK	26,424	2006	HYUNDAI, S. KOREA	34,487	25.00M	UNDISCLOSED	SS DUE 12/21

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	OCEAN RUBY	153,152	1997	22,029	599	BANGLADESH	
GAS	MADAME	83,296	1981	29,932	670	BANGLADESH	HIGH NON FERROUS MATERIAL
TANK	RAJ	66,672	1990	13,779	545	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
LNG	180,000CBM	JAN 2025	SAMSUNG HEAVY	207.00M	JP MORGAN	2	
LNG	180,000CBM	JAN 2025	SAMSUNG HEAVY	208.70M	CELSIUS SHIPPING	1	2
LNG	174,000CBM	2024	HUDONG ZHONGHUA	190.00M	CHINA NATIONAL PETROLEUM	1	
LNG	174,000CBM	2024	HUDONG ZHONGHUA	190.00M	SHANGHAI COSCO SHIPPING	1	
LNG	174,000CBM	2024	HUDONG ZHONGHUA	190.00M	COSCO SHIPPING OIL	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	785	737	440	431	1589	651
BCTI	838	651	354	354	926	522

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
KING BARLEY	82,177	2012	TSUNEISHI ZHOUSHAN, CHINA	-	22.50M	GERMAN (BLUEMENTHAL)	SS PASSED BWTS FITTED
<b>EGYPTIAN MIKE</b>	<b>81,601</b>	<b>2011</b>	<b>GUANGZHOU LONGXUE, CHINA</b>	-	<b>39.00M</b>	<b>GREEK (COSTAMARE)</b>	<b>ENBLOC</b>
<b>GEORGE P</b>	<b>81,569</b>	<b>2012</b>	<b>GUANGZHOU LONGXUE, CHINA</b>	-			<b>TIER II</b>
SHANDONG HONG TU	76,116	2012	HUDONG-ZHONGHUA, CHINA	GLESS	20.25M	UNDISCLOSED	VIA AUCTION SS DUE 01/22 TIER II
ZHONG XIN PEARL	75,321	2013	GUANGZHOU HUANGPU, CHINA	GLESS	22.00M	CHINESE	ELECTRONIC M/E
MOONBEAM	58,138	2013	TSUNEISHI ZHOUSHAN, CHINA	CR 4X30T	19.50M	UNDISCLOSED	
NIKOLAS III	58,081	2009	TSUNEISHI ZHOUSHAN, CHINA	CR 4X30T	17.50M	CHINESE	
SHANDONG HAI DA	56,734	2013	JINLING, CHINA	CR 4X30T	18.05M	CHINESE	VIA AUCTION BWTS FITTED TIER II
UNIVERSAL BANGKOK	56,729	2012	QINGSHAN, CHINA	CR 4X30T	16.50M	UK BASED (UNION)	ENBLOC SS DUE 04/22
UNIVERSAL BREMEN	56,726	2010	QINGSHAN, CHINA	CR 4X30T	16.50M	GREEK (COSTAMARE)	BWTS FITTED
TOMINI INFINITY	56,720	2010	COSCO GUANGDONG, CHINA	CR 4X30T	16.20M	UNDISCLOSED	TIER II M/E TIER I GENS
LAN HAI HE XIE	56,620	2011	JIANGSU, CHINA	CR 4X30T	18.50M	UNDISCLOSED	VIA AUCTION SS PASSED BWTS FITTED
UNION ERWIN	55,733	2011	IHI MARINE, JAPAN	CR 4X35T	21.00M	UNDISCLOSED	
XIANG HUA	53,350	2003	TOYOHASHI, JAPAN	CR 4X30T	11.20M	UNDISCLOSED	
WAJED	45,621	1998	TSUNEISHI, JAPAN	CR 4X30T	10.20M	MIDDLE EASTERN	
HULL 183	39,300	2022	JIANGMEN NANYANG, CHINA	CR 4X35T	28.50M	GERMAN	BWTS FITTED
SAN SEBASTIAN	32,285	2007	KANDA, JAPAN	CR 4X30T	10.80M	TURKISH	SS DUE 01/22 INCL TC
TARGA	28,419	2009	IMABARI, JAPAN	CR 4X30T	14.20M	MIDDLE EASTERN	BWTS FITTED DD DUE 03/22
DEWI GANDAWATI	28,282	2008	I-S SHIPYARD, JAPAN	CR 4X30T	11.60M	UNDISCLOSED	DD DUE 12/21 LOGS FITTED
LEO STAR I	22,145	1993	SAIKI HEAVY, JAPAN	CR 4X30T	5.20M	UNDISCLOSED	LOGS FITTED
MACHITTIS	18,315	1997	SHIKOKU, JAPAN	CR 3X30T	6.30M	UNDISCLOSED	
SEBAT	18,315	1997	SHIKOKU, JAPAN	CR 3X30T	6.80M	UNDISCLOSED	SS PASSED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	63,500DWT	Q1 2024	NANTONG XIANGYU	32.00M	HUAXIA FINANCIAL LEASING	4	
BULK	63,500DWT	Q4 2023 - 2024	CHENGXI SHIPYARD	32.00M	HUAXIA FINANCIAL LEASING	4	4
BULK	22,500DWT	2023	LIXIN ENGINEERING	-	FUZHOU HUAMING	1	
BULK	14,000DWT	2023	ZHOUSHAN HETAI	-	ZHOUSHAN HONGTONG	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3272	3171	1197	1197	5526	2888
BCI	4827	4594	1520	1242	10112	3953
BPI	3068	3128	1331	1331	4327	2947
BSI	2551	2431	1011	1011	3584	2391
BHSI	1572	1559	664	649	2057	1398

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
JORK	11,385	2001	SIETAS, GERMANY	GLESS	868	13.20M	GERMAN BUYERS	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	15,000TEU	Q3 2023 - Q1 2024	ASIAN	-	COSTAMARE	4	
CONT	13,000TEU	Q3 2023 - Q1 2024	ASIAN	-	COSTAMARE	4	
CONT	8,000TEU	H1 2024	HYUNDAI HEAVY	119.00M	OM MARITIME	2	2
CONT	3,700TEU	2024	FUJIAN MAWEI	-	MSC	2	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
PASSAMA	12,806	2012	YANGFAN, CHINA	4,735	-	61.00M	NORWEGIAN (GRAM CAR CARRIERS)	ENBLOC
PASSERO	12,755	2012	YANGFAN, CHINA	4,900	-			PCC CASH & SHARES DEAL

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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