



## MARKET REPORT – WEEK 48

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 3<sup>RD</sup> DECEMBER 2021.

For a second week in a row, the dry market continued to move positively mainly due to Capes and Panamax. All segments recorded gains with BDI registered overall an impressive +14.60%. The actual gains were BCI +17.61%, BPI +19.34%, BSI +4.97%, BHSI +1.30%. This could be well substantiated since we are moving towards the Christmas holidays period and positions shall be closed.

The recently added Omicron variation has increased concerns around the Globe, especially in respect with the low number of currently vaccinated seafarers. With the majority of the Far Eastern countries adopting new rules and restrictions in the ports, further congestions and delays shall be expected.

In the Dry market, the vessels are getting nice income when trading spot and we noticed a number of them been fixed on period at attractive levels. Kamsramaxes are seen low-mid 20's pd for a year, Ultras low \$30k pd and large handies region mid 20's. As such, on the S&P front, more Sellers adopt a more firm approach, whilst Buyers still looking for good spec tonnage and Sellers with a more reasonable stance.

Whilst the tanker spot freight markets remain at a limbo especially for the larger segments, the smaller sizes (LR1 and MR) had a busy week. A healthy number of vessels secured period employment at attractive rates. For a year period, MR's see \$16.5k-17k pd, LR1 abt \$15k and Afras abt \$25k pd. S&P wise, a robust number of Buyers are still there to acquire quality tonnage at the current low levels and in some cases, we noticed a slight improvement on prices.

Subcontinent recycling activity remained subdued this week, mainly due to a further reduction on the domestic steel prices. Owners are holding back their tonnage, waiting for either the respective freight market to recover or the demo offered prices to stabilize. The fact that crew changes and travelling becomes an issue again, is also affecting their decision. Pricewise, the sub-continent prices offered were somewhat lower w-o-w varying from mid \$500's to low \$600's PT LDT pending type and demo description. Albeit Turkish Lira continued her devaluation versus USD, the Turkish offered prices remained stable.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
NEW CORAL	297,580	2010	SHANGHAI JIANGNAN, CHINA	N/A	38.50M	GREEK (AEOLOS MANAGEMENT)	
<b>SKS MOSEL</b>	<b>120,670</b>	<b>2003</b>	<b>HYUNDAI HEAVY, S. KOREA</b>	<b>N/A</b>	<b>30.00M</b>	<b>MIDDLE EASTERN</b>	<b>ENBLOC OBO CPP CAP 1 BWTS FITTED</b>
<b>SKS MERSEY</b>	<b>120,499</b>	<b>2003</b>	<b>HYUNDAI HEAVY, S. KOREA</b>	<b>N/A</b>			
NORDNEPTUN	74,999	2004	HYUNDAI HEAVY, S. KOREA	EPOXY	10.00M	MIDDLE EASTERN	
AMAZON BRILLIANCE	72,910	2005	HYUNDAI HEAVY, S. KOREA	EPOXY	12.00M	UNDISCLOSED	BWTS FITTED DEEPWELL DPP
GRAZIA	50,213	2010	GUANGZHOU, CHINA	EPOXY_PHEN	14.90M	GREEK	DEEPWELL BWTS FITTED
EVROS	47,120	2005	STX JINHAЕ, S. KOREA	EPOXY_PHEN	9.40M	UNDISCLOSED	CPP CAP 1 DEEPWELL
HAFNIA HOPE	40,009	2007	SAIKI HEAVY, JAPAN	EPOXY_PHEN	9.50M	UNDISCLOSED	IMO III DPP DEEPWELL SS/DD 01/22
OCEAN SEAL	11,998	2018	SAMJIN, CHINA	EPOXY_PHEN	10.20M	UNDISCLOSED	BWTS FITTED PUMPROOM
SAEHAN FREESIA	8,719	2002	IMABARI, JAPAN	STST	3.60M	INDONESIAN	SS/DD 02/22

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	SEAWAYS GOLDMAR	69,684	2002	13,166	594	INDIA	ASIS SINGAPORE
TANK	BUNGA KENANGA	73,096	2000	13,034	617	INDIA	
TANK	DURUCA	6,999	1993	2,717	1.035	INDIA	INCL STST
TANK	GLOMMA	4,738	1992	1,826	1.085	INDIA	INCL STST
TANK	FORSTRAUM	3,271	1991	1,598	1.013	INDIA	INCL STST

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	7,600DWT	2023	CHONGQING CHUANDONG	-	GUANGXI WUZHOУ TONGZHOU	2	
LNG	174,000CBM	2024 - H2 2025	DAEWOO	210.00M	GASLOG	4	
LNG	174,000CBM	2024	HYUNDAI HEAVY	-	QATAR ENERGY	4	
VLGC	86,700CBM	H1 2024	KAWASAKI	-	NYK LINE	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	737	738	455	431	1589	645
BCTI	651	632	360	354	926	516

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
CAPE TREASURE	180,201	2007	KOYO, JAPAN	-	21.50M	UNDISCLOSED	
HULL SS-312	66,000	2023	TSUNEISHI ZHOUSHAN, CHINA	CR 4X35T	35.00M	GREEK	BWTS & SCRUBBER FITTED
VIRGO COLOSSUS	61,616	2012	OSHIMA, JAPAN	CR 4X30T	24.00M	GREEK	BWTS FITTED
<b>BELSTAR</b>	<b>58,018</b>	<b>2009</b>	<b>YANGZHOU DAYANG, CHINA</b>	<b>CR 4x36T</b>	<b>16.20M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC BWTS FITTED</b>
<b>BELNOR</b>	<b>58,018</b>	<b>2010</b>	<b>YANGZHOU DAYANG, CHINA</b>	<b>CR 435T</b>	<b>16.80M</b>		<b>BWTS FITTED</b>
GDF SUEZ NORTH SEA	55,848	2012	IHI MARINE, JAPAN	CR 4x30T	21.00M	UNDISCLOSED	BWTS FITTED
CORAL BREEZE	55,582	2009	MITSUI TAMANO, JAPAN	CR 4X30T	17.00M	UNDISCLOSED	
CLIPPER BETTINA	38,221	2012	SHIMANAMI, JAPAN	CR 4X30T	19.30M	UNDISCLOSED	BWTS FITTED
OCEAN GALAXY	37,193	2011	HYUNDAI MIPO, S. KOREA	CR 4X30T	16.50M	UNDISCLOSED	BWTS FITTED
SINLAU BULKER	34,485	2018	HAKODATE, JAPAN	CR 4X30T	25.00M	UNDISCLOSED	BWTS FITTED LOGS FITTED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	181,000DWT	Q3 2023 - Q1 2024	JAPAN MARINE UNITED	60.00M	SAMOS STEAMSHIP	2	
BULK	82,000DWT	Q4 2023	JAPAN	-	SAFE BULKERS	1	
MPP	5,900DWT	2023	BESTWAY MARINE	11.00M	GERMANY	4	4

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3171	2767	1230	1197	5526	2849
BCI	4594	3906	1533	1242	10112	3872
BPI	3128	2621	1429	1331	4327	2913
BSI	2431	2316	1018	1011	3584	2363
BHSI	1559	1539	649	649	2057	1379

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
A FUJI	23,443	2021	JIANGSU NEWYANGZI, CHINA	GLESS	1,774	42.75M	TAIWANESE (WAN HAI LINES)	
BREMEN TRADER	23,380	2021	COSCO GUANGDONG, CHINA	GLESS	1,762	42.75M	TAIWANESE (WAN HAI LINES)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	5,300TEU	2024	ZHOUSHANG CHANGHONG	62.50M	NAVIOS MARITIME	2	2
CONT	1,200TEU	Q4 2023-2024	NEW DAYANG	-	X-PRESS FEEDERS	8	
CONT	1,200TEU	Q4 2023-2024	NINGBO XINLE	-	X-PRESS FEEDERS	8	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
HOEGH MASAN	12,490	1998	HASHIHAMA, JAPAN	4330LM	-	12.53M	S. KOREAN	PCC SS DUE 03/22

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
RORO	TENERIFE CAR	3,325	2002	6,023	607	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
ROPAX	400PAX	2024	REMONTOWA	-	POLISH STEAMSHIP	3	1

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