



MARKET REPORT – WEEK 36

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 10TH SEPTEMBER 2021.

The dry freight market slipped a little for a 2nd week but we have had other 2 week slips, and even a 4 week slip already during 2021 and each time the dry market has fired itself up again and continued to increase past its previous high and we expect the same to happen again whether it be 1,2, 3 or more weeks further down the line, because no world trade fundamentals have changed enough for it not to do so, even with events like the military coups in Guinea which could affect the Bauxite trade, and China promising not to export cheap steel ingots to the subcontinent etc.

Accordingly, the S+P market for bulkers remains strong with values still only improving while on the wet side we get the sense that though tanker values remain depressed the sellers of such vessels are now resolved not to lower their asking prices any further.

The subcontinent recyclers are still paying in excess of \$600 per LDT for preferred vessel types that agree to beach under their own power at the buyers plot etc and although Bangladesh breakers have been the highest payers for much of this year we understand that Pakistan buyers could soon take over that mantle as they are probably in greater need of replenishing their stocks of vessels to be processed.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
KOS	305,870	2001	DAEWOO, S. KOREA	N/A	27.00M	BLACK SEA BASED	OLD SALE
HELLAS EXPLORER	51,246	2008	STX SHIPBUILDING, S.KOREA	EPOXY	12.80M	GREEK (ASTRA)	CLEAN DEEPWELL
OCEAN SUNRISE	50,353	2004	SHINA SHIPBUILDING, S. KOREA	EPOXY	6.80M	UNDISCLOSED	JUDICIAL SALE DIRTY PUMPROOM BWTS FITTED L/UP
STENA IMPORTANT	49,731	2015	COMEC, CHINA	EPOXY	29.00M	CHINESE	ENBLOC 5YRS BBHP WITH PO
STENA IMAGE	49,719	2015	GUANGZHOU SHIPYARD, CHINA	EPOXY	29.00M		BWTS FITTED DEEPWELL
AMELIA PACIFIC	45,811	2006	SHIN KURUSHIMA, JAPAN	EPOXY	8.20M		SS/DD 11/2021 BWTS ON ORDER CLEAN PUMPROOM

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	SHARIFA 4	95,416	1995	16,484	617	PAKISTAN	PAKISTAN
TANK	HAFID	47,228	2000	9,246	605	PAKISTAN	
TANK	SANMAR STANZA	47,110	1999	9,364	578	ASIS COLOMBO	ASIS COLOMBO
TANK	LINDOIA BR	34,999	1996	9,420	437.2	ASIS BRAZIL	HKC CERTIFIED YARD

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	37,000DWT	2023	CSSC CHENGXI	-	VITOL	2	1
TANK	8,000DWT	2023	CHONGQING CHANDONG	-	CHINA SHIPPING CHEMICAL	1	
TANK	5,000DWT	2023	WUHU	-	SHANGHAI NORTHSEA	1	
VLGC	86,700CBM	2023	KAWASAKI	83.50M	ENEOS OCEAN CORP	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	611	616	466	403	1589	576
BCTI	481	517	417	309	926	475

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
VIJAYANAGAR	82,167	2010	TSUNEISHI, JAPAN	-	24.00M	GREEKS	BWTS FITTED, DELY OCT/NOV
SHAO SHAN 6	75,700	2012	GUANGZHOU HUANGPU, CHINA	GLESS	20.90M	CHINESE	VIA ONLINE BIDDING BWTS FITTED DELY Q4 2021
NAVIOS ALTAIR I	74,475	2006	HUDONG-ZHONGHUA, CHINA	GLESS	13.90M	UNDISCLOSED	
NAUTICAL RUNA	63,577	2015	JIANGSU HANTONG, CHINA	CR 4x36T	55.00M	UNDISCLOSED	ENBLOC PPT DELY
NAUTICAL LUCIA	63,548	2016	JIANGSU HANTONG, CHINA	CR 4x36T			BWTS & SCRUBBER FITTED
NORD SUMMIT	61,649	2012	OSHIMA, JAPAN	CR 4X30T	25.50M	CHINESE	BWTS & SCRUBBER FITTED
NEW PRIDE	58,761	2009	TSUNEISHI CEBU, PHILIPPINES	CR 4X30T	18.80M	TURKISH	DELY DEC21 BWTS FITTED
CENTENARIO FORZA	56,129	2012	MITSUI CHIBA, JAPAN	CR 4X30T	21.00M	BANGLADESH (MEGHNA)	
ATALANTI SB	56,019	2006	MITSUI CHIBA, JAPAN	CR 4X30T	16.00M	BANGLADESH	
IVY DELTA	55,869	2011	IHI, JAPAN	CR 4X35T	20.40M	GERMAN (OSCAR WEHR)	BWTS FITTED
BAO ELLA	53,468	2006	IMABARI, JAPAN	CR 4X30T	15.00M	UNDISCLOSED	SS PASSED BWTS FITTED
JOSCO SUZHOU	49,416	2004	NANTONG COSCO, CHINA	CR 4x25T	13.50M	UNDISCLOSED	AUCTION
NIKI C	29,974	2011	NEW CENTURY, CHINA	CR 4X30T	12.00M	CHINESE	SS DUE 09/21
LUCKY TRADER	23,522	1996	SAIKI HEAVY, JAPAN	CR 4X30T	6.70M	EGYPTIAN	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
CHENG LU 29	8,053	2012	ZHEJIANG RICHLAND, CHINA	GLESS	7.00M	CHINESE	ENBLOC
CHENG LU 28	8,033	2011	ZHEJIANG RICHLAND, CHINA	GLESS			VIA AUCTION

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210,000DWT	2023	QINGDAO BEIHAI	61.00M	BOCIMAR	2	
BULK	63,000DWT	H1 2024	NEW DAYANG	-	CINER	4	
BULK	10,800DWT	2023	GUANGXI XIATIAN	-	LIXIN ENGINEERING	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3864	3944	1362	1115	4235	2249
BCI	5567	5625	1960	1242	6162	2990
BPI	3595	3605	1473	1190	4269	2380
BSI	3170	3348	953	884	3470	1864
BHSI	1807	1838	569	558	1897	1078

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
E. R. DENMARK	67,935	2002	SAMSUNG HEAVY, S. KOREA	GLESS	5,762	43.50M	UNDISCLOSED	
PIRAEUS TRADER	23,732	2006	GUANGZHOU WENCHONG, CHINA	CR 2X45T	1,732	25.50M	GREEK (EUROSEAS SHIPPING)	SS DUE, INCL 3YRS TC
ACACIA REI	23,327	2010	GUANGZHOU WENCHONG, CHINA	CR 2X45T	1,740	32.50M	CHINESE	
FEEDER 1	23,250	2021	COSCO GUANGDONG, CHINA	GLESS	1,750	39.00M	SPORE BASED (SEA CONSORTIUM)	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	7,100TEU	2023	DALIAN SHIPBUILDING	70.00M	ASIATIC LLOYD	2	
CONT	7,000TEU	2023-2024	JIANGSU NE YANGZIJIAN	106.00M	SEASPAN	5	
CONT	2,800TEU	Q2 2023	CSBC	-	CSBC	4	
CONT	1,930TEU	Q4 2024	GUANGZHOU WENCHONG	23.00M	BRIESE SCHIFFAHR	2	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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