



## MARKET REPORT – WEEK 22

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 4<sup>TH</sup> JUNE 2021.

The BDI fell for a 4th straight week, this time by a further -6%. The BCI was last week's biggest loser by -18.3% meaning that Capes are now averaging less than the Baltic's smaller indexed vessels at about 20,900 daily, while panamax / Kamsarmaxes remain earning around \$26,400, Supras about \$26,950 and Handys about \$24,000 daily. The BPI actually gained 6.3% last week while the BSI and BHSI each eased a little by -2.2% and -0.4% respectively.

The Covid-19 headlines and effects on all of our lives continues with lockdowns even having to be reinstated or prolonged in some countries, mainly due to governments being too eager to protect their economies and tourism industries by lifting lockdowns and travel restrictions before enough people have been vaccinated.

Dry cargo S+P volume remains firm with values still rising, while tanker S+P is still stuck in the doldrums and is likely to stay that way until worldwide consumption of oil and its products significantly ramps up again.

Rates on offer from the subcontinent recycling centres technically remain firm in the \$500-560 per LDT range but very few vessels are actually being offered / purchased and with pending budgets in Pakistan and Bangladesh and the approach of the monsoon season we could see a slight softening of rates offered in the near future although that will also depend on what the local steel prices do and whether breakers actually need fresh tonnage or already have enough on their plots to be getting on with through the hot summer months with limited supplies of oxygen to use for steel cutting.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
SKS SATILLA	158,843	2006	HYUNDAI, S. KOREA	EPOXY	23.00M	VIETNAMESE	BWTS FITTED
CHAMPION PLEASURE	105,852	2008	NAMURA, JAPAN	EPOXY	18.10M	UK BASED (UNION MARITIME)	
LEON M	12,959	2008	STX SHIPBUILDING, S. KOREA	EPOXY_PHEN	5.50M	VIETNAMESE (VIET SING)	DD DUE 10/21
LIPARI M	3,434	2002	MORINI, ITALY	SSTEEL	3.00M	RUSSIAN	

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	SHAYBAH	47,185	1998	9,289	540	ASIS UAE	
GAS	SEA LION	12,217	1996	5,222	828	INDIA	
TANK	GP ASPHALT I	7,054	1997	2,674	461	INDIA	
TANK	RAY GLORY	5,742	1992	2,364	828	INDIA	
TANK	RAY MEGA	5,737	1993	2,369	826	INDIA	
TANK	LADY SARAH	2,950	1981	1,175	498	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	158,000DWT	FEB 2024	HYUNDAI MIPO	66.20M	EURONAV	2	1
LNG	200,000CBM	H2 2023-2024	HYUNDAI HEAVY	198.80M	DYNAGAS	2	2
LNG	174,000CBM	Q4 2023	DAEWOO	195.80M	HYUNDAI LNG SHIPPING	1	
LNG	174,000CBM	JUL 2024	SAMSUNG HEAVY	187.00M	MARAN GAS	2	
VLGC	91,000CBM	H2 2023	HYUNDAI SAMHO	-	EVALEND	1	
VLGC	86,000CBM	2023	HYUNDAI SAMHO	81.00M	HYUNDAI LNG SHIPPING	1	
LPG	40,000CBM	Q3 2023	HYUNDAI MIPO	-	BRAVE MARITIME	1	
LNG	6,000CBM	H2 2023	TAIZHOU WUZHOU	-	KANFER SHIPPING	2	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	585	604	713	403	1589	555
BCTI	484	509	587	309	926	455

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
BW CANOLA	81,344	2014	OSHIMA, JAPAN	-	20.70M	UNDISCLOSED	BWTS & SCRUBBER FITTED INCL 3YRS TCB
CAPTAIN STEFANOS M	70,529	1998	SANOYAS HISHINO, JAPAN	GLESS	8.00M	UNDISCLOSED	
<b>GH GALILEO</b>	<b>64,000</b>	<b>2016</b>	<b>SAINTY, CHINA</b>	<b>CR 4X36T</b>	<b>129.80M</b>	<b>CHINESE (CDB LEASING)</b>	<b>ENBLOC</b>
<b>GH DESERT ORCHID</b>	<b>64,000</b>	<b>2017</b>	<b>YANGFAN, CHINA</b>	<b>CR 4X30T</b>			
<b>GH SKY BEAUTY</b>	<b>64,000</b>	<b>2016</b>	<b>SAINTY, CHINA</b>	<b>CR 4X36T</b>			
<b>GH ECLIPSE</b>	<b>63,800</b>	<b>2016</b>	<b>YANGFAN, CHINA</b>	<b>CR 4X30T</b>			
<b>GH URBAN SEA</b>	<b>63,437</b>	<b>2017</b>	<b>SAINTY, CHINA</b>	<b>CR 4X30T</b>			
<b>GH DANZERO</b>	<b>63,326</b>	<b>2014</b>	<b>SAINTY, CHINA</b>	<b>CR 4X45T</b>			
<b>CLIPPER KALAVRYTA</b>	<b>63,325</b>	<b>2015</b>	<b>SAINTY, CHINA</b>	<b>CR 4X45T</b>	<b>140.45M</b>	<b>CHINESE (CDB LEASING)</b>	<b>ENBLOC</b>
<b>CLIPPER KYTHIRA</b>	<b>63,273</b>	<b>2015</b>	<b>SAINTY, CHINA</b>	<b>CR 4X45T</b>			
<b>CLIPPER BAROLO</b>	<b>58,444</b>	<b>2011</b>	<b>SPP, S. KOREA</b>	<b>CR 4X30T</b>			
<b>CLIPPER BRUNELLO</b>	<b>58,433</b>	<b>2012</b>	<b>SPP, S. KOREA</b>	<b>CR 4X30T</b>			
<b>CLIPPER APOLLONIA</b>	<b>32,755</b>	<b>2010</b>	<b>JIANGMEN NANYANG, CHINA</b>	<b>CR 4X30T</b>			
<b>CLIPPER AEGINA</b>	<b>32,691</b>	<b>2010</b>	<b>JIANGMEN NANYANG, CHINA</b>	<b>CR 4X30T</b>			
<b>CLIPPER ALEXANDRIA</b>	<b>32,535</b>	<b>2010</b>	<b>JIANGMEN NANYANG, CHINA</b>	<b>CR 4X30T</b>			
<b>CLIPPER TALENT</b>	<b>30,475</b>	<b>2009</b>	<b>TSUJI HEAVY, CHINA</b>	<b>CR 4X30T</b>			
<b>CLIPPER TRIUMPH</b>	<b>30,472</b>	<b>2009</b>	<b>TSUJI HEAVY, CHINA</b>	<b>CR 4X30T</b>			
<b>CLIPPER TARPON</b>	<b>30,427</b>	<b>2010</b>	<b>TSUJI HEAVY, CHINA</b>	<b>CR 4X30T</b>			
<b>CLIPPER LIS</b>	<b>28,321</b>	<b>2009</b>	<b>I-S SHIPYARD, JAPAN</b>	<b>CR 4X30T</b>			
STAR ERACLE	58,018	2012	YANGZHOU DAYANG, CHINA	CR 4X35T	15.90M	UNDISCLOSED	
SURABHI	56,830	2010	TAIZHOU SANFU, CHINA	CR 4X36T	12.60M	CHINESE	
PACIFIC TALENT	56,578	2013	JIANGSU NEW HANTONG, CHINA	CR 4X35T	15.50M	UNDISCLOSED	TIER II BWTS FITTED
PANAGIA KORONA	56,568	2012	COSCO ZHOUSHAN, CHINA	CR 4X30T	15.30M	UNDISCLOSED	
OLYMPIC PEGASUS	56,726	2011	COSCO GUANGDONG, CHINA	CR 4X30T	15.00M	GREEK (COSTAMARE)	
PRABHU GOPAL	56,060	2003	MITSUI TAMANO, JAPAN	CR 4X30T	10.50M	UNDISCLOSED	
<b>OLYMPIC PEACE</b>	<b>55,709</b>	<b>2006</b>	<b>OSHIMA, JAPAN</b>	<b>CR 4X30T</b>	<b>25.50M</b>	<b>GREEK (COSTAMARE)</b>	<b>ENBLOC BWTS FITTED</b>
<b>OLYMPIC PRIDE</b>	<b>55,705</b>	<b>2006</b>	<b>MITSUI TAMANO, JAPAN</b>	<b>CR 4X30T</b>			
HOUYU	55,471	2010	KAWASAKI, JAPAN	CR 4X30T	15.50M	UNDISCLOSED	BWTS FITTED
INTERLINK COMITY	37,302	2010	HUATAI HEAVY, CHINA	CR 4X30T	12.60M	UNDISCLOSED	BWTS FITTED
VIET THUAN 35-01	35,196	2011	NANJING DONGZE, CHINA	CR 4X30T	10.60M	UNDISCLOSED	SS PASSED BWTS FITTED
GRACE OCEAN	33,296	2013	SHIN KURUSHIMA, JAPAN	CR 4X30T	15.10M	GREEK	TIER II BWTS FITTED OHBS
AKSON SARA	32,648	2010	JIANGSU ZHENJIANG, CHINA	CR 4X30T	10.50M	UNDISCLOSED	BWTS FITTED
ES NEPTUNE	29,037	2012	NANTONG YAHUA, CHINA	CR 4X30T	8.20M	UNDISCLOSED	LOGS FITTED
DESPINA ANGEL	28,534	2007	SHIMANAMI, JAPAN	CR 4X30T	8.25M	GREEK (BARU KAHA)	
CHERRY ISLAND	28,220	2014	I-S SHIPYARD, JAPAN	CR 4X30T	11.00M	UNDISCLOSED	SS DUE 10/21 BWTS NOVATED
RYOGA	24,959	2011	MURAKAMI HIDE, JAPAN	CR 4X30T	8.80M	UNDISCLOSED	
BL COSMOS	18,976	2004	YAMANISHI, JAPAN	CR 2X30T	4.50M	UNDISCLOSED	
LALINDE	18,909	2006	YAMANISHI, JAPAN	CR 3X30T	6.80M	UNDISCLOSED	SS DUE 05/21

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## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
ARIKUN	8,763	2007	BEN KIEN, VIETNAM	DR 4X30T	2.80M	VIETNAMESE	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	182,000DWT	Q4 2022	NAMURA	-	OLDENDORFF	1	
BULK	82,300DWT	2023	YANGZI-MITSUI SHIPBUILDING	27.00M	EVALEND	2	
BULK	38,000DWT	H1 2024	YANGZIJIANG SHIPBUILDING	-	ALGOMA CENTRAL CORP	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2438	2596	504	504	3183	1737
BCI	2524	3089	46	46	5006	2488
BPI	2933	2760	754	754	2975	1737
BSI	2449	2504	500	500	2504	1254
BHSI	1337	1343	271	271	1360	734

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
<i>NORDSUMMER</i>	46,321	2007	STX, S. KOREA	GLESS	3,586	66.00M	UNDISCLOSED	ENBLOC
<i>NORDAUTUMN</i>	46,309	2008	STX, S. KOREA	GLESS	3,586			
X-PRESS KHYBER	38,096	2007	NORDSEEWERKE, GERMANY	GLESS	2,702	24.50M	SWISS (MSC)	
OREGON TRADER	34,409	2006	HDW-GAARDEN, GERMANY	CR 3X45T	2,490	19.00M	SWISS (MSC)	
<i>CONTSHIP HUB</i>	12,895	2003	CONSTANTA, ROMANIA	CR 2X40T	1,102	7.00M	SWISS (MSC)	ENBLOC
<i>CONTSHIP GEM</i>	12,895	2003	DAMEN OKEAN, UKRAINE	CR 2X45T	1,102	7.00M		
<i>SOFRANA TOURVILLE</i>	12,502	2009	DAE SUN, S. KOREA	CR 3X40T	1,037	26.00M	FRENCH (CMA CGM)	ENBLOC
<i>SOFRANA SURVILLE</i>	12,502	2009	DAE SUN, S. KOREA	CR 2X40T	1,037			
ELKE	11,023	2005	QINGSHAN, CHINA	GLESS	956	6.10M	EUROPEAN	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	13,100TEU	Q2 2023 - Q1 2024	SAMSUNG HEAVY	120.00M	WAN HAI LINES	4	
CONT	7,000TEU	Q4 2023- 2024	NEW TIMES SHIPBUILDING	70.00M	EASTERN PACIFIC	4	2
CONT	1,023TEU	2023	DAE SUN SHIPBUILDING	20.00M	SITC	8	2

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
REEF	ICE GLACIER	14,933	1988	6,614	543	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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