



## MARKET REPORT – WEEK 15

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 16<sup>TH</sup> APRIL 2021.

After 3 lackluster weeks the BDI made steady gains last week in all sectors except the BHSI (which lost -4.1%), to close on Friday at a year high to date of 2385 points. The BDI's overall 14.4% w-o-w gain comprised of the BCI closing up +19.3%, the BPI up by +17.2% and the BSI up by +3.9%.

Reported bulker sales volumes were down a bit last week probably reflecting the 3 week breather the dry freight market appears to have taken combined with the Easter holidays at each end of this month, so it will be interesting to see whether it picks up again this week after last week's BDI improvements or whether buyers decide to wait until Orthodox Easter is over before they reopen their cheque books.

It seems that the wet markets side of our industry is about to start getting interesting because although the Baltic clean and dirty indexes have both drifted down over the past 3 weeks, the underlying sentiment is that as worldwide Covid-19 vaccinations continue to roll out and stocks of oil and products in onshore and afloat storage continue to be run down, tanker tone miles and freight will soon start to improve, and is likely to do so quite quickly, once world's consumption of crude starts to recoup the 9 million barrels PER DAY that was lost during 2020 due to Covid lockdowns and travel restrictions etc. Predictably we are therefore already seeing tanker purchase enquiry starting to pick up and some blocks of modern tankers already changing hands.

The sub-continent recycling markets have to contend with conflicting issues at the moment. Covid infection rates in all 3 main areas are currently ramping up massively especially in India and Bangladesh so their governments are prioritising all supplies of oxygen away from breakers yards towards hospital use only, which alone will likely stop virtually all recycling activity within the next 1 or 2 weeks. This in turn is causing a restriction in domestic steel supplies and thereby an increase in its value, which means that though breakers are so far not offering higher demolition rates to ship owners they are none the less keen to buy tonnage especially if it can deliver quickly before their next annual problem, the start of the monsoon season. Meanwhile it is now in the month of Ramadan in Pakistan (and Turkey) so we expect them to be a bit quieter at this time anyway.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
TOBA	310,389	2004	IMABARI, JAPAN	N/A	26.00M	GREEK	
MARAN CARINA	306,314	2003	DAEWOO, S.KOREA	N/A	24.00M	UNDISCLOSED	
FOLEGANDROS I	299,984	2004	UNIVERSAL, JAPAN	N/A	28.50M	MIDDLE EASTERN	
NEW TRUST	157,327	1999	DAEWOO, S.KOREA	N/A	13.00M	UNDISCLOSED	
<b>A MELODY</b>	<b>149,995</b>	<b>2001</b>	<b>SASEBO, JAPAN</b>	<b>N/A</b>	<b>14.75M</b>	<b>CHINESE</b>	<b>ENBLOC</b>
<b>A SYMPHONY</b>	<b>149,995</b>	<b>2001</b>	<b>SASEBO, JAPAN</b>	<b>N/A</b>	<b>14.75M</b>		
CHAMPION PROSPERITY	115,098	2009	SASEBO, JAPAN	EPOXY	19.80M	GREEK	LR2 BWTS FITTED
<b>NISSOS HERACLEA</b>	<b>114,500</b>	<b>2015</b>	<b>HYUNDAI HEAVY, S. KOREA</b>	<b>EPOXY</b>	<b>40.00M</b>	<b>AZERBAIJAN (SOCAR)</b>	<b>ENBLOC</b>
<b>NISSOS SCHINOUSSA</b>	<b>114,500</b>	<b>2015</b>	<b>HYUNDAI HEAVY, S. KOREA</b>	<b>EPOXY</b>	<b>40.00M</b>		<b>SS/DD PASSED</b>
<b>NISSOS THERASSIA</b>	<b>114,322</b>	<b>2015</b>	<b>HYUNDAI HEAVY, S. KOREA</b>	<b>EPOXY</b>	<b>40.00M</b>		<b>BWTS &amp; SCRUBBER FITTED</b>
<b>MAERSK SARA</b>	<b>114,756</b>	<b>2021</b>	<b>DALIAN SHIPBUILDING, CHINA</b>	<b>EPOXY</b>	<b>53.00M</b>	<b>MIDDLE EASTERN (ADNOC)</b>	<b>ON SUBJS SCRUBBER FITTED</b>
<b>MAERSK SANDRA</b>	<b>114,717</b>	<b>2020</b>	<b>DALIAN SHIPBUILDING, CHINA</b>	<b>EPOXY</b>	<b>53.00M</b>		<b>LR2 SCRUBBER FITTED</b>
<b>MAERSK SIMONE</b>	<b>114,000</b>	<b>2021</b>	<b>DALIAN SHIPBUILDING, CHINA</b>	<b>EPOXY</b>	<b>51.50M</b>		<b>NO SCRUBBER</b>
<b>MAERSK SILVIA</b>	<b>114,000</b>	<b>2021</b>	<b>DALIAN SHIPBUILDING, CHINA</b>	<b>EPOXY</b>	<b>51.50M</b>		<b>NO SCRUBBER</b>
<b>MAERSK SELMA</b>	<b>110,000</b>	<b>2021</b>	<b>DALIAN SHIPBUILDING, CHINA</b>	<b>EPOXY</b>	<b>51.50M</b>		<b>NO SCRUBBER</b>
<b>MAERSK SCARLETT</b>	<b>110,000</b>	<b>2021</b>	<b>DALIAN SHIPBUILDING, CHINA</b>	<b>EPOXY</b>	<b>53.00M</b>		<b>SCRUBBER FITTED</b>
OCEAN VOYAGER	108,929	2009	SHANGHAI WAIGAOQIAO, CHINA	EPOXY	17.30M	GREEK	LR2 JUDICIAL SALE
CELTIC SEA	105,611	2003	SUMITOMO, JAPAN	N/A	12.00M	HONG KONG BASED	BWTS & SCRUBBER FITTED DD DUE 04/21
CAPRICORN VOYAGER	104,611	2007	SAMSUNG, S. KOREA	N/A	16.50M	GREEK	
<b>SCF PLYMOUTH</b>	<b>74,606</b>	<b>2011</b>	<b>HYUNDAI MIPO, S.KOREA</b>	<b>EPOXY</b>	<b>39.50M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>SCF PRUDENCIA</b>	<b>74,565</b>	<b>2012</b>	<b>HYUNDAI MIPO, S.KOREA</b>	<b>EPOXY</b>			<b>BWTS FITTED</b>
NORD LARKSPUR	74,500	2017	SUNG DONG, S. KOREA	EPOXY	30.00M	SINGAPOREAN (TRAFIGURA)	LR1 NO COILS BWTS FITTED
DL ROSE	49,997	2007	SPP SHIPBUILDING, S. KOREA	EPOXY	11.00M	UNDISCLOSED	
NORD VALIANT	49,737	2016	HYUNDAI-VINASHIN, VIETNAM	EPOXY_PHEN	26.50M	DANISH (DEE4)	BWTS FITTED DEEPWELL
PACIFIC BERYL	47,377	2010	ONOMICHI, JAPAN	EPOXY	15.75M	UNDISCLOSED	PUMPROOM

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	DAI NAM	47,102	2000	9,372	448	ASIS VIETNAM	INCL ABT 170T ROB & 700T SLOPS GAS FREE FOR MAN ENTRY
TANK	FAIR DREAM	43,991	1982	9,624	465	ASIS UAE	
TANK	ONTARI	18,520	1993	4,828	525	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	320,000DWT	Q1 2023	DAEWOO	-	ADNOC	1	
TANK	40,000DWT	JUN 2022	HYUNDAI VINASHIN	33.00M	SUPER-ECO TANKERS	1	
LNG	174,000CBM	JUL 2024	HYUNDAI HEAVY	189.50M	HYUNDAI LNG SHIPPING	3	3
VLGC	86,000CBM	H2 2023	HYUNDAI SAMHO	78.00M	HYUNDAI LNG SHIPPING	2	
LNG	18,000CBM	MAY 2023	HYUNDAI MIPO	55.00M	PAN OCEAN	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	605	646	1114	403	1589	617
BCTI	539	567	816	309	2170	546

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
JIN RUI FENG	93,755	2012	SHANHAIGUAN, CHINA	-	18.00M	CHINESE	TIER II POST PMX
BOTTIGLIERI CHALLENGER	93,353	2010	JIANGSU NEWYANGZI, CHINA	-	15.00M	UNDISCLOSED	BWTS FITTED POST PMX
SDTR BELLA	84,800	2020	DALIAN SHIPBUILDING, CHINA	-	30.00M	TURKISH (YASA SHIPPING)	
YARRAWONGA	82,624	2008	TSUNEISHI, JAPAN	-	16.50M	GREEK	BWTS FITTED
RANHIL	81,048	2015	JIANGSU JINLING, CHINA	-	23.50M	UNDISCLOSED	BWTS FITTED INCL TC TILL END 2022
ARCHAGELOS GABRIEL	57,000	2011	XIAMEN, CHINA	CR 4X30T	13.25M	UNDISCLOSED	SS DUE 09/21
LOCH SHUNA	55,905	2014	MITSUI, JAPAN	CR 4X30T	16.00M	BANGLADESHI (MEGHNA)	
LILY OLDENDORFF	37,877	2017	AVIC WEIHAI, CHINA	CR 4X35T	15.00M	DUBAI BASED	BWTS FITTED
ALAM SINAR	36,320	2014	SHIKOKU, JAPAN	CR 4X30T	14.90M	UNDISCLOSED	BWTS FITTED DD DUE 08/21
NEW FRONTIER	35,013	2011	SHIKOKU, JAPAN	CR 4X30T	14.00M	UNDISCLOSED	SS PASSED 01/21
SEDNA OCEAN	31,997	2011	HAKODATE DOCK, JAPAN	CR 4X30T	12.00M	UNDISCLOSED	BWTS FITTED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
THOR THUNDER	14,451	2007	HIGAKI, JAPAN	CR 1X60T CR 2X30T	5.20M	UNDISCLOSED	TWEEN
LAGA	5,750	2001	MURUETA, SPAIN		2.20M	TURKISH	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	BERGE STAHL	364,767	1986	41,568	496	ASIS MALAYSIA	
BULK	GORYO 6 HO	54,311	1985	21,186	441	ASIS BATAM	UNDER TOW LAID UP

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210,000DWT	Q3 2023	NEW TIMES SHIPBUILDING	67.00M	EASTERN PACIFIC	3	3
BULK	210,000DWT	Q3 2023	QINDAO BEIHAI	67.00M	H-LINE	3	3
BULK	82,000DWT	2022	CHENGXI SHIPYARD	-	EGPN BULK CARRIER	1	
WOOD	70,000DWT	2023	CHENGXI SHIPYARD	35.00M	ASIA PULP& PAPER	2	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2385	2085	635	407	2281	1384
BCI	3439	2883	541	26	4440	1991
BPI	2347	2003	813	603	2975	1453
BSI	1849	1780	441	388	2122	1005
BHSI	1006	1049	306	228	1360	602

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
ADONIS	115,639	2015	DAEWOO-MANGALIA, ROMANIA	GLESS	9,162	98.00M	SWISS (MSC)	BWTS & SCRUBBER FITTED
CMA CGM MAGDALENA	115,583	2016	DAEWOO-MANGALIA, ROMANIA	GLESS	9,162	98.00M	SWISS (MSC)	BWTS & SCRUBBER FITTED
CONSTANTINOS P	49,835	2011	JIANGSU NEWYANGZI, CHINA	GLESS	4,249	25.00M	UNDISCLOSED	
<b>SEGARA MAS</b>	<b>38,122</b>	<b>2006</b>	<b>NORDSEEWERKE, GERMANY</b>	<b>GLESS</b>	<b>2,702</b>	<b>14.20M</b>	<b>GREEK (CASTOR MARITIME)</b>	<b>ENBLOC</b>
<b>SITU MAS</b>	<b>38,117</b>	<b>2005</b>	<b>BLOHM + VOSS GMBH, GERMANY</b>	<b>GLESS</b>	<b>2,702</b>	<b>14.20M</b>		
ROBIN 1	34,700	2009	YANGFAN, CHINA	CR 3X45T	2,797	15.00M	NORWEGIAN (SONGA CONTAINER)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	1,800TEU	H2 2022	HYUNDAI MIPO	-	SINOKOR	10	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
RORO	SINCERITY ACE	19,265	2009	15,198	338	ASIS KOREA	FIRE DAMAGED UNDER TOW
REEF	ICE ROSE	14,567	1985	6,828	495	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
ROPAX	48,000GT	Q4 2023-Q4 2024	RAUMA SHIPYARD	-	TT-LINE	2	

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