



MARKET REPORT – WEEK 52

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED THURSDAY 24TH DECEMBER 2020.

As the awfully difficult year of 2020 draws to a close we are starting to see light at the end of the tunnel on some of the major issues that have been plaguing our lives and businesses, i.e. Whether you love him or hate either of them, President Trump will be replaced by President Biden on 20th January which is likely to lead to easier trading relations between many nations including the United States and countries like China, Venezuela and Iran. Covid vaccines are starting to be rolled out in various countries which should assist authorities to get the virus back under control and ultimately eliminated. And finally a Brexit trade deal was agreed between the UK and the EU on Christmas Eve which will hopefully remove a lot of potential uncertainty and provide a fairly smooth continuation of trading between the UK and the EU. So, all in all, we are expecting (and hoping for) a better working, trading and therefore shipping environment during 2021.

The BDI closed on December 24th on 1366 points which was +3% up for the shortened weeks trading. Said improvement was due entirely to a +11.3% gain by the BCI, because the other dry indexes all lost a little ground: BPI – 5.5%, BSI -1.7% and BHSI -0.15%. Considering that the BDI opened the year on 907 points and closed it on 1366 we can say that 2020 saw a 50% y-o-y gain but that would betray just how difficult a year it has been due especially to Covid 19 with populations living and working during regional and national lockdowns etc.

The wet markets have endured a torrid time during 2020 as demonstrated by the Baltic Dirty and Clean indexes which respectively opened the year on 1517 and 888 points and closed on 466 and 385 points, ie a 69% y-o-y fall for Dirty traders and 57% y-o-y fall for Clean traders....

The sub-continent recycling sector has endured a 'down and up again' year having started 2020 with rates on offer in the \$400's per LDT, then losing around \$150 per LDT mid year, but managing to close out 2020 with the new leader Pakistan offering \$410-440 depending on the type and spec of vessel, Bangladesh paying region \$405-435 and last week's highest payer India now having fallen back to third place with their breakers now offering circa \$390-420 after a \$14 slump in its domestic steel plate value so most sub-continent recycling rates on offer are now above \$400 per LDT again.

All at Nilimar trust you had an enjoyable Christmas and we wish all our readers a happy, prosperous and Covid Free 2021.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
HUA SAN	318,068	2008	SHANGHAI WAIGAOQIAO, CHINA	N/A	29.50M	GREEK (AEOLOS)	JUDICIAL SALE
MARIA A. ANGELICOUSSIS	306,283	2000	DAEWOO HEAVY, S.KOREA	N/A	19.60M	SWISS (MERCURIA ENERGY)	OLD SALE
TONOS	159,996	2003	SAMSUNG HEAVY, S. KOREA	N/A	16.00M	UNDISCLOSED	BWTS INCL NO FITTED
RIDGEBURY PALLAS	159,195	2005	HYUNDAI HEAVY, S.KOREA	N/A	17.00M	INDIAN (SEVEN ISLANDS)	
AIAS	150,393	2008	UNIVERSAL SHBLDG, JAPAN	N/A	22.50M	USA BASED (RIDGEBURY TANKERS)	ENBLOC SCRUBBER FITTED
AMOUREUX	149,993	2008	UNIVERSAL SHBLDG, JAPAN	N/A	22.50M		SCRUBBER FITTED
MATUKU	52,000	2016	SPP SHIPBUILDING, S.KOREA	EPOXY_PHEN	23.80M	JAPANESE LEASING	15YRS BBB

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
GAS	SENSHU MARU	69,594	1984	30,296	523	INDIA	HKC NK CLASS APPROVED

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	115,000DWT	Q1 2023	COSCO YANGZHOU	-	AEGEAN SHIPPING	1	1
LNG	174,000CBM	SEP 2024	SAMSUNG HEAVY	-	MARAN GAS	2	
LNG	174,000CBM	SEP 2024	SAMSUNG HEAVY	-	NYK	4	
LNG	174,000CBM	2024	HYUNDAI SAMHO	182.00M	MITSUI OSK	5	
LNG	174,000CBM	2024	HYUNDAI SAMHO	182.00M	K LINE	4	
LPG	40,000CBM	Q4 022	HYUNDAI MIPO	46.00M	BYZANTINE MARITIME	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	466	456	1597	403	1589	748
BCTI	385	406	958	309	2170	598

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
SAKIZAYA NOBLE	82,000	2017	JAPAN MARINE UTD, JAPAN	GLESS	25.50M	GREEK	BWTS FITTED
CORAL SAPPHIRE	76,627	2006	SASEBO HEAVY, JAPAN	GLESS	8.00M	UNDISCLOSED	SS DUE 04/21
DIONE	75,172	2001	SAMHO HEAVY, S. KOREA	GLESS	5.45M	UNDISCLOSED	BWTS FITTED SS DUE 04/21
SBI PHOEBE	63,500	2016	CHENGXI SHIPYARD CO LT	CR 4X30T	17.65M	USA BASED (EAGLE BULK)	BWTS & SCRUBBER FITTED
AMSTEL OSPREY	61,330	2014	IWAGI ZOSEN, JAPAN	CR 4X30T	16.30M	UNDISCLOSED	
SAM WOLF	57,200	2012	STX OFFSHORE, S. KOREA	CR 4X30T	10.50M	CHINESE (NINGBO OCEAN SHIPPING)	VIA AUCTION
BALABAN	56,753	2009	COSCO GUANGDONG, CHINA	CR 4X30T	8.10M	CHINESE	OLD SALE
BALTIC COUGAR	53,100	2009	YANGZHOU DAYANG, CHINA	CR 4X35T	7.60M	UNDISCLOSED	BWTS FITTED
AFRICAN TEIST	33,343	2014	SHIN KURUSHIMA, JAPAN	CR 4X30T	10.90M	GREEK	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	87,000DWT	Q3 2022	JAPAN	-	SAFE BULKERS	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1366	1325	1090	407	2020	1066
BCI	2006	1802	1950	-328	4440	1469
BPI	1325	1402	1117	541	1824	1103
BSI	1039	1057	718	388	1057	739
BHSI	677	678	487	228	678	443

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
ANTON SCHULTE	90,443	2009	HYUNDAI HEAVY, S. KOREA	GLESS	7,241	35.00M	TAIWANESE (WAN HAI LINES)	ENBLOC
ADRIAN SCHULTE	90,443	2009	HYUNDAI HEAVY, S. KOREA	GLESS	7,241	35.00M		
ASTRID SCHULTE	90,443	2009	HYUNDAI HEAVY, S. KOREA	GLESS	7,241	35.00M		
SILVIA	55,497	2004	HYUNDAI HEAVY, S. KOREA	GLESS	4,239	12.00M	GREEK (TECHNOMAR)	
ELBSUN	46,956	2012	SHANGHAI, CHINA	CR 4X45T	3,635	11.60M	GERMAN (BOREALIS)	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	23,000TEU	APR-DEC 2023	DAEWOO	165.00M	HAPAG-LLOYD	6	6
CONT	13,000TEU	Q1 2022	HYUNDAI HEAVY	104.00M	CAPITAL MARITIME	4	2

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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