



## MARKET REPORT – WEEK 49

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 4<sup>TH</sup> DECEMBER 2020.

Although an incoming Biden Presidency and the imminent roll out of Covid-19 vaccines all paint a potentially better world trading arena for 2021 there is so far no discernible uptick in the shipping markets, in fact they all remain fairly dire as we rush towards Christmas holidays and the end of a year most of us will be happy to see the back of.

Breaking News: Here in Greece our lockdown has just been extended until 7th January, meaning even our Christmas and New Year celebrations are now ruined by Covid too!

The contributing BDI indexes all lost a little more ground last week: BCI -0.85%, BPI '6.7%, BSI -0.7% causing the BDI itself to close -2.7% down. The only w-o-w dry gainer was the BHSI by +2.3%.

Both Baltic oil indexes also closed down for the week: Dirty by -3.3% and Clean -1.7% and even when lockdowns around the world start to be eased oil consumption by transport will remain under pressure as governments continue to legislate for greener environments via the phasing out of internal combustion engines.

S+P activity remains mediocre for the wet sector contrary to a very firm demand for tonnage seen on the dry sector. The actual numbers of vessels sold being somewhat artificially boosted via the likes of bank induced fleet sales of tankers from Hin Leong Trading of Singapore, while Scorpio Shipping of Monaco sell off their dry fleet in order to move into other vessel types.

The sub-continent's recycling sector saw rates on offer surge past the \$400 per LDT level last week as Bangladesh buyers rushed to make up for the time and tonnage lost because of their recent domestic cartel agreement. Chittagong buyers have now already regained their position as the regions highest bidder and largest buyer for recyclable tonnage with rates on offer ranging \$400 for bulkers up to \$430 for container tonnage. The current under bidders have also upped their ideas with Pakistan now offering about \$390-\$410, and India offering region \$380-\$400 for the same tonnage. The increased recycling rates are now likely to have a positive effect on shipowner's decisions to scrap 20 or 25 year old tonnage rather than pass SS/DD.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
NAJAF	309,498	2000	HYUNDAI HEAVY, S. KOREA	N/A	19.70M	GREEK	SS DUE STORAGE UNIT
EAGLE	309,064	2002	SAMSUNG HEAVY, S. KOREA	N/A	25.00M	UAE BASED	AS IS SPORE
SUMAC	164,533	2003	HYUNDAI HEAVY, S. KOREA	N/A	14.80M	RUSSIAN	DD DUE 01/21
<b>BAKU</b>	<b>105,387</b>	<b>2003</b>	<b>SUMITOMO HI YOKOSUKA, JAPAN</b>	<b>N/A</b>	<b>9.00M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC DD DUE 03/21</b>
<b>AZERBAIJAN</b>	<b>105,250</b>	<b>2003</b>	<b>SUMITOMO HEAVY, JAPAN</b>	<b>N/A</b>	<b>9.00M</b>		<b>DD DUE 03/21</b>
PAMISOS	105,335	2011	SUMITOMO HEAVY, JAPAN	N/A	22.00M	GREEK (NGM ENERGY)	BWTS INSTALLED
MARITINA	74,993	2006	ONOMICHI, JAPAN	EPOXY	12.50M	UNDISCLOSED	SS/DD DUE 03/21
NORD PEARL	50,078	2009	SPP PLANT, S. KOREA	EPOXY	16.30M	SPANISH (MARFLET)	BWTS & SCRUBBER FITTED CLEAN PUMPROOM
TEAM CALYPSO	44,999	2010	BRODOTROGIR, CROATIA	EPOXY_PHEN	17.00M	CHINESE	CLEAN IMO 2 - CHEMICAL DEEPWELL SS DUE
WOOSHIN ACE	6,575	1998	MURAKAMI HIDE, JAPAN	ZINC	1.60M	KOREAN	

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
BW CONFIDENCE	54,490	2006	MITSUBISHI NAGASAKI, JAPAN	81,605	43.00M	UNDISCLOSED	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	CARTOLA	153,074	2000	22,870	388	INDIA	ASIS GALANG, INDONESIA INCL ABT ROB 1150T

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	320,000DWT	H2 2022	DAEWOO	85.70M	ADNOC	3	3
TANK	156,000DWT	H2 2022	SAMSUNG HEAVY	60.00M	UNISEA	1	
LNG	176,000DWT	JUL 2023	SAMSUNG HEAVY	186.00M	MARAN GAS	1	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	440	455	1315	403	1589	775
BCTI	354	360	804	309	2170	613

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
GAIA CELERIS	229,045	2006	NAMURA, JAPAN	-	11.80M	GREEK	SS DUE 04/21
SANGEET	95,655	2012	IMABARI, JAPAN	-	15.50M	GREEK (POLEMBROS)	POST PMX
SBI LYNX	82,012	2018	JIANGSU NEWYANGZI, CHINA	-	22.30M	TRANSOCEAN	BWTS & SCRUBBER FITTED
WOOKIE	81,755	2012	GUANGZHOU LONGXUE, CHINA	-	12.30M	GREEK (MODION MARITIME)	DD PASSED
SHOYO	77,008	2008	NAMURA, JAPAN	GLESS	11.20M	CHINESE	SS/DD PASSED & BWTS FITTED
RED ROSE	76,629	2003	IMABARI SHBLDG, JAPAN	GLESS	6.80M	CHINESE	DD 03/21
HAI JI	73,601	2004	JIANGNAN, CHINA	GLESS	6.63M	UNDISCLOSED	VIA AUCTION
SBI GEMINI	63,655	2015	CHENGXI, CHINA	CR 4X30T	16.00M	UNDISCLOSED	BWTS & SCRUBBER FITTED
<b>SBI APOLLO</b>	<b>60,437</b>	<b>2016</b>	<b>mitsui chiba, JAPAN</b>	<b>CR 4X30T</b>	<b>19.20M</b>	<b>GREEK (M/MARITIME)</b>	<b>ENBLOC</b>
<b>SBI POSEIDON</b>	<b>60,432</b>	<b>2016</b>	<b>mitsui chiba, JAPAN</b>	<b>CR 4X30T</b>	<b>19.20M</b>		<b>BWTS &amp; SCRUBBER FITTED</b>
GLOVIS MADRID	56,605	2013	TIANJIN XINGANG, CHINA	CR 4X30T	9.70M	CHINESE	BWTS FITTED
PANGEA	55,660	2012	HYUNDAI MIPO, S. KOREA	CR 4X30T	9.80M	UNDISCLOSED	DD 03/21 TIER II
ORIENT IRIS	55,464	2014	KAWASAKI HI, JAPAN	CR 4X30T	14.50M	GREEK	BWTS FITTED TIER II
JAG ROOPA	52,454	2006	TSUNEISHI CORP, JAPAN	CR 4X30T	6.90M	UNDISCLOSED	
ANDES QUEEN	52,333	2013	SHIN KURUSHIMA, JAPAN	CR 4X30T	10.90M	UNDISCLOSED	BWTS FITTED
GIOVANNA	34,146	2011	DAE SUN, S. KOREA	CR 4X30T	8.45M	UNDISCLOSED	TIER II
FEARLESS	30,778	2001	NAIKAI ZOSEN, JAPAN	CR 4X30T	4.20M	MIDDLE EASTERN	SS PASSED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	STELLAR MAGIC	298,338	1994	38,297	422	ASIS LABUAN	INCL ROB
BULK	BERGE LHOTSE	269,958	1995	38,832	420	ASIS SINGAPORE	INCL ABT 350T ROB

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	85,000DWT	H2 2022	SHANHAIGUAN SHIPBUILDING	-	CSSC SHIPPING LEASING	2	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1197	1230	1558	407	2020	1070
BCI	1520	1533	3273	-328	4440	1508
BPI	1331	1429	1347	541	1824	1098
BSI	1011	1018	835	388	1018	726
BHSI	664	649	507	228	649	431

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
MORGANA	51,693	2010	HYUNDAI SAMHO, S. KOREA	GLESS	4,255	14.50M	GERMAN (ASSC)	INCL TC TILL MID 2021

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	2,700TEU	2021	JIANGSU YANGZIJIAN	28.00M	SITC INTERNATIONAL	1	
CONT	2,400TEU	2022	JIANGSU YANGZIJIAN	34.50M	SITC INTERNATIONAL	4	
CONT	1,800TEU	2022	JIANGSU YANGZIJIAN	21.00M	SITC INTERNATIONAL	2	
CONT	1,800TEU	H1 2022	HYUNDAI MIPO	-	CHEONKYUNG SHIPPING	1	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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