



## MARKET REPORT – WEEK 31

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 31<sup>ST</sup> JULY 2020.

After declining for 3 weeks during which the BDI went from 1894 to 1317 points it made a small gain of +2.5% last week to close at 1350. Further BDI decline was stopped because the BCI and BPI reversed their 3 week spiral to close off last week at +2.5% and +3% respectively. Only the BSI lost ground last week, by -5%. The BHSI closed just positive by +0.6%.

Maybe August 2020 will be similar to August 2019 when instead of the traditional summer drop off in dry cargo rates we saw a steady increase from week 33 through 36. Should something similar happen this year then we can hopefully expect the current low volume of bulker S+P deals to continue of which we note most are currently of 10 year old vessels and younger.

The wet markets last week did very little: the BDID lost 14 pints while the BDIC gained 1 point. Therefore, with again rising Covid-19 figures around the world leading to reintroduced lockdowns and withdrawal of some travel / holiday routes there is nothing to spark much enthusiasm for anyone to buy tankers especially at the prices most sellers are asking and also as more and more tankers join the 'for sale' list.

Recycling rates in the sub continent have continued to rise especially in Pakistan where during last week alone they improved across all types of vessel by about \$20 per LDT (now up to about \$330-\$350), with Bangladesh way behind at approximately \$305-325 and India at \$295-\$315. This week being Eid holidays / celebrations means that Pakistan and Bangladesh will likely be quieter, giving India the ability to catch up if they want to, albeit they tend to be content concentrating more on HKC green recycling these days.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
ARCHANGELOS GABRIEL	72,291	2005	HUDONG-ZHONGHUA, CHINA	EPOXY	7.00M	GERMAN	
SEA SWIFT	4,998	2003	GUANGZHOU HANGTONG, CHINA	EPOXY	1.50M	UNDISCLOSED	TWIN SCREW

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	NCC MEKKA	37,272	1995	11,226	618	INDIA	INCL STST
TANK	STOLT VESTLAND	31,434	1992	9,066	500	INDIA	INCL ABT 900T STST

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	3,000DWT	H1 2021	ZHEJIANG SHENZHOU	-	PRIMA MARINE	3	
VLGC	86,000CBM	Q3+Q4 2022	JIANGNAN	73.00M	AW SHIPPING	3	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	506	520	621	467	1589	955
BCTI	356	355	467	329	2170	692

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
PACIFIC OAK	203,212	2005	UNIVERSAL, JAPAN	-	14.00M	CHINESE (SEACON SHIPPING)	SS DUE 10/20
<b>XING HUAN HAI</b>	<b>81,699</b>	<b>2017</b>	<b>NAMURA, JAPAN</b>	<b>-</b>	<b>26.00M</b>	<b>CHINESE</b>	<b>ENBLOC</b>
<b>XING LE HAI</b>	<b>81,699</b>	<b>2017</b>	<b>NAMURA, JAPAN</b>	<b>-</b>	<b>26.00M</b>		
FAYE	76,619	2010	SHIN KASADO, JAPAN	GLESS	13.00M	GREEK	SS PASSED BWTS FITTED
BULK ARIES	60,220	2016	ONOMICHI, JAPAN	CR 4X30T	19.60M	GREEK	BWTS FITTED
SANTA KATARINA	58,096	2010	TSUNEISHI HEAVY, PHILIPPINES	CR 4X30T	10.70M	GREEK	SS DUE 11/20 BWTS INCLUDED NOT FITTED
SEA ARROW	46,747	1998	SANOYAS, JAPAN	CR 4X30T	3.40M	CHINESE	
LA VENTURE	43,368	2016	QINGSHAN, CHINA	CR 4X35T	16.20M	MEXICAN (PAVNAV)	
IKAN JENAHAR	31,755	2010	SAIKI HEAVY, JAPAN	CR 4X30T	8.00M	UNDISCLOSED	BWTS FITTED
GLOBAL INNOVATOR	28,222	2013	I-S SHIPYARD, JAPAN	CR 4X30T	7.20M	UNDISCLOSED	

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	GREEN HARVEST	49,580	1995	10,639	360	PAKISTAN	WOODCHIP CARRIER
BULK	MOBILE PEARL	43,944	1984	10,329	290	INDIA	
BULK	MURAD	5,450	1998	2,931	270	INDIA	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
MPP	8,800DWT	Q4 2021	DAMEN YICHANG	-	SHANGHAI CHANGJIANG	1	
MPP	8,000DWT	MAY 2021	DAJIN HEAVY	9.40M	ASTON ENTERPRISE	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1350	1317	1788	407	2462	1223
BCI	2206	2084	3492	-328	4949	1907
BPI	1227	1198	1779	541	2260	1219
BSI	870	915	968	388	1338	783
BHSI	474	471	517	228	692	443

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
PARIS EXPRESS	153,514	2011	SAMSUNG HEAVY, S. KOREA	GLESS	12,562	146.00M	HONG KONG (SEASPAN)	ENBLOC
MADRID EXPRESS	153,514	2010	SAMSUNG HEAVY, S. KOREA	GLESS	12,562			
MAGNUS F	13,760	2006	JINLING, CHINA	CR 2X45T	1,100	1.70M	UNDISCLOSED	
HOHERIFF	11,846	2007	YANGFAN GROUP, CHINA	CR 2X45T	957	2.80M	UNDISCLOSED	INCL 7MOS TC

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	CMA CGM OKAPI	22,900	2000	7,850	190	TURKEY	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	1,100TEU	2022	GUANGZHOU WENCHONG	-	SINOKOR	4	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
RORO	KAMIKAWA MARU	6,387	2,002	7,327	232	INDIA	ASIS JAPAN STRICTLY HKC RECYCLING

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
FERRY	375PAX	2022	HYUNDAI MIPO	-	KOREAN GVT COMPANY	1	

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