



MARKET REPORT – WEEK 30

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 24TH JULY 2020.

At face value the dry markets appear to have acted somewhat bizarrely last week because while the BDI declined for a 3rd straight week (last week alone by -23% led by the BCI and BPI which lost -31% and -20.3% respectively), there was a notable amount of bulkers reported sold. The BDI index closed on Friday back down at 1317 for a third week. It should also be noted that the majority of recent bulker sales are of handy through to Supramax/ Ultramax sizes and that the BHSI and BSI indexes have steadily risen for the past 10 weeks without a single backward step....

On the wet side the Baltic dirty and clean indexes closed on Friday on 520 and 355 points respectively which is a far cry from when they closed at the end of Easter week 17 on 1550 and 2170 respectively.... Although the BDIC gained a little last week and the BDID stood still, the overall sentiment remains uninspiring. Nevertheless there were a few tanker sales reported last week reflecting a little more interest from buyers for MRs and Aframaxes, which is pleasing considering the high numbers of such vessels currently for sale.

Fortunately the sub-continent recycling markets remain active buyers with rejuvenated Pakistan leading the way and paying the highest rates of circa \$310 for bulkers through to \$330 for large container vessels. Bangladesh are not far behind offering region \$305-\$330, while India is still the bridesmaid at about \$295-315 respectively and mainly only taking vessels for HKC Green recycling.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
SOUTHERN PEARL	96,755	1994	SAMSUNG HEAVY, S. KOREA	N/A	4.70M	UNDISCLOSED	
MAERSK MUROTSU	50,093	2010	ONOMICHI, JAPAN	EPOXY	16.60M	UNDISCLOSED	PUMPROOM SS PASSED BWTS FITTED

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	50,000DWT	H2 2021	HYUNDAI MIPO	35.50M	E4C SHIPPING PTE	2	1
TANK	50,000DWT	H2 2021	HYUNDAI MIPO	36.30M	BENELUX OVERSEAS	2	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	520	520	634	467	1589	958
BCTI	355	329	466	329	2170	694

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
SUNNY YOUNG	81,967	2011	DAEWOO, S. KOREA	-	13.75M	GREEK	
AGRI MARINA	76,596	2008	SHIN KASADO, JAPAN	GLESS	10.80M	UNDISCLOSED	
SANTA ROSALIA	75,886	2008	TSUNEISHI HOLDINGS, JAPAN	GLESS	10.80M	GREEK (ERASMUS SHIPPING)	DD PASSED BWTS FITTED
MI HARMONY	61,617	2014	NANTONG COSCO, CHINA	CR 4X30T	15.80M	DANISH	BWTS FITTED
OCEAN JORF	61,269	2016	IWAGI ZOSEN, JAPAN	CR 4X30T	18.90M	GREEK (VITA MANAGEMENT)	
FULHAM	57,047	2010	COSCO DALIAN, CHINA	CR 4X40T	7.50M	UNDISCLOSED	SS DUE 8/20 BWTS INCLUDED NOT INSTALLED
XENOXON XL	57,005	2010	COSCO ZHOUSHAN, CHINA	CR 4X30T	7.20M	CHINESE	SS DUE 8/20
NOBLE HALO	56,089	2008	MITSUI TAMANO, JAPAN	CR 4X30T	7.90M	UNDISCLOSED	
ZAMBESI	34,205	2013	YANGFAN GROUP, CHINA	CR 4X36T	8.75M	UNDISCLOSED	BWTS FITTED

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	ALBY MELODY	45,642	1995	7,528	359	PAKISTAN	
BULK	MJ BULKER	45,304	1995	8,071	350	PAKISTAN	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	208,000DWT	2022	NEW TIMES SHIPBUILDING	-	EASTERN PACIFIC	5	
BULK	75,000DWT	H1 2022	NEW DAYANG	23.00M	SISHI DINGSHENG	2	2
BULK	51,000DWT	H1 2022	NEW DAYANG	20.00M	ZHEJIANG SHIPPING	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1317	1710	1937	407	2462	1235
BCI	2084	3025	3647	-328	4949	1964
BPI	1198	1504	2109	541	2260	1248
BSI	915	910	1005	388	1338	785
BHSI	471	457	515	228	692	445

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
ARICA	35,358	2007	YANGFAN GROUP, CHINA	CR 3X40T	2.797	6.50M	MARSHALL ISLANDS (ROBIN 4 SHIPPING)	VIA AUCTION

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	MCC MERGUI	21,825	1992	7,362	233	INDIA	PRICE NET ASIS SPORE GREEN RECYCLING
CONT	MCC HA LONG	21,825	1991	7,362	233	INDIA	PRICE NET ASIS SPORE GREEN RECYCLING
CONT	TOVE MAERSK	21,825	1992	7,362	233	INDIA	PRICE NET ASIS SPORE GREEN RECYCLING

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	11,500TEU	2022	IMABARI SHIPBUILDING	-	SHOEI KISEN	3	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
FERRY	16TRLRS	2022	COCHIN	-	ASKO MARIME	2	2

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