



## MARKET REPORT – WEEK 49

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 6<sup>TH</sup> DECEMBER 2019.

The good news is that the dry freight market enjoyed a 2nd week of improvements across all indexes, although the gains were mostly fairly small resulting in a net w-o-w improvement for the BDI of just +2%. The contributing factors were BCI +4.5%, BPI +10% and BSI +2.3%. The BHSI was also up a fraction by +0.4%.

In the tanker markets, after 2 weeks of both clean and dirty gains the Baltic dirty index closed on Friday only marginally (+0.23%) above where it opened the week on Monday, while the clean index managed to lose -14% of its value during last week. Although the overall trends of both indexes have been 'upwards' over 2019 it is this sort of rate yo yoing that continues to frustrate much tanker S+P activity.

The list of bulker sales concluded last week is interesting if only due to the variety of sizes and ages of vessels sold. Prices in general remain at last done of slightly less as prospective buyers start to consider whether to deal now or wait until the New Year when vessels will technically be a year older.

Although there are few new demolition sales reported it appears the sub-continent recycling markets are beginning to whet their appetites for some fresh tonnage with rates on offer up just a little across all three countries including Pakistan which appears to be shaping to make a welcome comeback in this sector. This could be timely with IMO 2020 (low emissions etc) now just weeks away via which there are bound to be some vessels that owners decide to scrap rather than adapt.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
<b>NEW MEDAL</b>	<b>297,556</b>	<b>2009</b>	<b>SHANGHAI JIANGNAN, CHINA</b>	<b>N/A</b>	<b>42.00M</b>	<b>TURKISH</b>	<b>ENBLOC BWTS FITTED</b>
<b>NEW GLOBE</b>	<b>296,481</b>	<b>2009</b>	<b>BOHAI, CHINA</b>	<b>N/A</b>	<b>42.00M</b>		<b>OLD SALE</b>
ASHKINI SPIRIT	165,209	2003	HYUNDAI SAMHO, S. KOREA	N/A	19.40M	GREEK	
JUPITER SUN	115,577	2007	SASEBO, JAPAN	N/A	28.70M	GREEK	
SPEED PIONEER	70,514	2000	NAMURA, JAPAN	N/A	6.10M	UNDISCLOSED	SS DUE 3/2020
NEW LEGEND	47,037	2000	ONOMICHI, JAPAN	EPOXY	8.00M	CHINESE	PUMPROOM CLEAN

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
TAKAO GAS	49,255	1993	KAWASAKI KOBE, JAPAN	73,851	13.00M	UNDISCLOSED	
VULCAN GAS	19,632	1993	HYUNDAI HEAVY, S. KOREA	20,286	8.00M	UNDISCLOSED	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
FSO	HERCULES I	299,700	1993	40,970	340	ASIS SINGAPORE	INCL 450T SLUDGE
FPSO	PERINTIS	94,236	1984	24,200	320	ASIS LABUAN	
TANK	SEAFROST	17,400	1988	6,235	340	INDIA	ASIS CAPE TOWN

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	307,000DWT	H2 2021	DALIAN SHIPBUILDING	83.00M	CHINA MERCHANTS ENERGY	4	
TANK	114,000DWT	MAR 2022	SAMSUNG HEAVY	79.00M	EUROPEAN	2	
TANK	50,000DWT	2021	HYUNDAI VINASHIN	-	HISAMOTO KISEN	2	
TANK	50,000DWT	2021	STX OFFSHORE	-	ISLAND NAVIGATION	2	
TANK	13,800DWT	OCT-DEC 2021	CHONGQING CHUANDONG	-	CSET TANKER SHANGHAI	2	
VLEC	98,000CBM	H1 2023	JIANGNAN SHIPYARD	120.00M	PACIFIC GAS	2	
LPG	22,000CBM	MAY - SEP 2022	JIANGNAN SHIPYARD	50.00M	PETREDEC	2	
LNG	18,600CBM	2021	HUDONG ZHONGHUA	-	TOTAL MARINE FUELS		
LNG	6,000CBM	DEC 2021	WUZHOU SHIPBUILDING	-	CGR ARCTIC MARINE	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1315	1283	1167	618	1432	828
BCTI	804	940	894	450	940	602

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
KM IMABARI	76,619	2009	IMABARI, JAPAN	GLESS	13.00M	GREEK (GOLDEN UNION)	
IVS AUGUSTA	57,689	2015	TSUNEISHI HEAVY, PHILIPPINES	CR 4X30T	18.40M	JAPANESE	BWTS FITTED SS DUE 3/2020
TENACITY BAY	56,843	2008	JIANGSU HANTONG, CHINA	CR 4X35T	8.80M	CHINESE	INCL TC ATTACHED
BAOXIANG	56,810	2013	XIAMEN, CHINA	CR 4X30T	11.60M	CHINESE	
TATJANA	56,758	2009	JIANGSU HANTONG, CHINA	CR 4X35T	8.90M	CHINESE	SS DUE 2/2020
MS CHARM	32,449	2010	ZHEJIANG HONGXIN, CHINA	CR 4X30T	5.20M	UNDISCLOSED	
CIELO DI PISA	32,248	2008	KANDA KAWAJIRI, JAPAN	CR 4X30T	8.00M	UNDISCLOSED	OHBS BWTS FITTED
LODESTAR PRINCESS	31,901	2005	HAKODATE DOCK, JAPAN	CR 4X30T	6.00M	VIETNAMESE	
BRAZEN	28,284	2014	IMABARI SHBLDG, JAPAN	CR 4X30T	9.80M	GERMAN	BWTS FITTED SS PASSED

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	NORDIC BOTHNIA	43,706	1995	9,912	385	BANGLADESH	ASIS SINGAPORE INCL BUNKERS ROB
BULK	UNI LUCKY	42,692	1990	9,057	375	BANGLADESH	
BULK	WISE HONEST	27,881	1989	5,919	337	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	209,000DWT	NOV 2021	SHANGHAI WAIGAOQIAO	68.00M	EASTERN PACIFIC	2	2
BULK	37,000DWT	-	ONOMICHI	24.00M	WISDOM MARINE	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1558	1528	1372	601	2462	1349
BCI	3273	3131	2197	150	4949	2220
BPI	1347	1225	1469	560	2260	1396
BSI	835	816	953	415	1338	889
BHSI	507	505	625	290	692	495

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
<i>VERDI</i>	73,235	2004	SAMSUNG HEAVY, S. KOREA	GLESS	5,782	12.25M	UK BASED (GLOBAL SHIP LEASE)	ENBLOC
<i>STRAUSS</i>	73,235	2004	SAMSUNG HEAVY, S. KOREA	GLESS	5,782	12.25M		

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	MSC NAMIBIA II	31,829	1991	8,177	390	INDIA	INCL ABT 300T ROB HKC REQUIRED

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	23,888TEU	MAY-AUG 2022	JIANGNAN SHIPYARD	145.00M	EVERGREEN MARINE	2	
CONT	23,888TEU	MAY-AUG 2022	HUDONG ZHONGHUA	145.00M	EVERGREEN MARINE	2	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
<i>VIDFOSS</i>	3,546	1990	AARHUS, DENMARK	5,130	CR 2X4T	12.00M	UNDISCLOSED	ENBLOC
<i>LANGFOSS</i>	3,546	1991	AARHUS, DENMARK	5,130	CR 2X4T			
<i>STIGFOSS</i>	3,543	1990	AARHUS, DENMARK	5,130	CR 2X4T			

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE	BUYERS	UNITS	OPT.
ROPAX	850PAX	SEP 2021	HYUNDAI MIPO	-	HYDEX STORAGE	1	
PASS	33LOA	MAY 2020	WIGHT SHIPYARD, UK	-	CAPTAIN MORGAN, MALTA	4	

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