



## MARKET REPORT – WEEK 45

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 8<sup>TH</sup> NOVEMBER 2019.

The dry freight market's rate of decline across all indexes unfortunately accelerated last week. The BDI lost -18.8% w-o-w, causing the BDI to close on Friday at 1378 points which is the sort of level it was last at in the last week of June this year. All dry indexes were down heavily last week: The BCI by -17.15%, BPI -14.74%, BSI -21.15% and the BHSI by -7.07%.

Although the dry freight market enjoyed some unusually peaky summer rates, the dry indexes have now been falling for the past 8 weeks whereby the BDI has gone from a year high of 2462 in week 36 (beginning of September) to the 1378 it closed at on Friday and same it is now starting to have a negative effect on the volume of bulker S+P transactions, although for the few older vessels that are changing hands it seems that values are, so far, not very affected.

While both dirty and clean tanker freight rates continue to fall back towards where they were before the Trump induced freight spike due to the boycott of 36 Cosco owned VLCCs, tanker S+P volume has remained reasonably buoyant and with prices being achieved, in the main, still better than last done.

The sub-continent breaking sector remains uninspired though some buying activity was reported in Bangladesh last week with rates paid seemingly up a little into the \$370's for some bulkers.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
SEA LATITUDE	309,285	2001	HYUNDAI HEAVY, S. KOREA	N/A	26.00M	UNDISCLOSED	
PHOENIX VANGUARD	306,506	2007	DAEWOO, S. KOREA	N/A	41.50M	GREEK (DELTA TANKERS)	
ASTRO CHALLENGE	299,222	2002	DAEWOO, S. KOREA	N/A	32.00M	TURKISH	
NORTHERN PEARL	108,468	1999	SUMITOMO HI, JAPAN	N/A	7.70M	EUROPEAN	
SEANOSTRUM	107,144	2002	IMABARI, JAPAN	N/A	14.20M	UAE BASED (MARSHAL SHIPPING)	
MR ORESTES	50,106	2009	SPP PLANT, S. KOREA	EPOXY	19.10M	NORWEGIAN (ATLANTICA SHIPPING)	SS PASSED BWTS FITTED
TORM ROSETTA	47,038	2003	ONOMICHI, JAPAN	EPOXY	9.70M	UNDISCLOSED	CLEAN PUMPROOM DD DUE DEC19
OCEAN TOPAZ	44,999	1999	HALLA ENG, S. KOREA	ZINC	7.50M	CHINESE	
NORD GARDENIA	39,999	2014	GUANGZHOU, CHINA	EPOXY_PHEN	24.30M	UNDISCLOSED	
SUN LILAC	8,629	2004	SHIN KURUSHIMA, JAPAN	SSTEEL	7.20M	S. KOREAN	
OSPREY	7,624	1996	ATLANTIS, SINGAPORE	EPOXY	1.40M	UNDISCLOSED	
KITE	7,459	1996	ATLANTIS, SINGAPORE	EPOXY	1.40M	UNDISCLOSED	

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
<b>BW NANTES</b>	<b>44,773</b>	<b>2003</b>	<b>KAWASAKI, JAPAN</b>	<b>58,212</b>	<b>32.00M</b>	<b>BAHAMAS BASED (TEXAS GAS &amp; OIL)</b>	<b>ENBLOC</b>
<b>BW NICE</b>	<b>44,639</b>	<b>2003</b>	<b>KAWASAKI, JAPAN</b>	<b>58,186</b>	<b>32.00M</b>		

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	VOSTOK	4,999	1981	3,337	355	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	159,000DWT	2021	JAPAN MARINE UNITED	-	SAMOS STEAMSHIP	1	
TANK	158,000DWT	AUG-NOV 2021	DAEHAN SHIPBUILDING	-	YASA HOLDINGS	2	
TANK	15,000DWT	2021	AVIC DINGHENG	-	TERNTANK	2	2

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	899	1029	1092	618	1432	826
BCTI	617	687	652	450	937	597

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
DESERT EAGLE	74,141	2002	DAEWOO, S. KOREA	CR 4X30T	8.20M	UNDISCLOSED	
CLIO	73,691	2005	JIANGNAN, CHINA	GLESS	7.40M	HONG KONG BASED	
BULK PATRIOT	70,165	1996	SUMITOMO HI, JAPAN	GLESS	4.50M	UNDISCLOSED	
FURNESS ST KILDA	61,510	2010	SHIN KASADO, JAPAN	CR 4X30T	15.70M	UNDISCLOSED	
KRANIA	57,696	2010	STX DALIAN, CHINA	CR 4X30T	10.70M	GREEK (ECONAV)	
MARY LINA	52,454	2007	TSUNEISHI, JAPAN	CR 4X30T	10.30M	VIETNAMESE	
NEW ORION	52,191	2003	HYUNDAI MIPO, S. KOREA	CR 4X30T	7.10M	UNDISCLOSED	
SEA MAGIC	21,274	2007	LINHAI HUIPU, CHINA	CR 3X25T	2.90M	FAR EASTERN	L/UP PHILIPPINES

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
FORESTER	6,471	1996	PETERSWERFT, GERMANY	CR 2X35T	2.60M	UNDISCLOSED	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	DANGJIN	149,190	1995	18,773	375	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	211,000DWT	FEB 2021	JAPAN MARINE UNITED	-	K LINE	1	
BULK	80,000DWT	DEC 2021	SASEBO	33.50M	FIRST STEAMSHIP	1	
BULK	61,000DWT	Q4 2020	COSCO DALIAN	-	FUKUJIN KISEN	1	
WOODCHIP	50,000DWT	2022	UNDISCLOSED, JAPAN	-	K LINE	1	
BULK	22,500DWT	2021	FUJIAN LIXIN	-	FUJIAN YONGHANG	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1378	1697	1147	601	2462	1328
BCI	2444	2950	1461	150	4949	2119
BPI	1290	1513	1495	560	2260	1416
BSI	824	1045	1003	415	1338	904
BHSI	539	580	656	290	692	505

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE	BUYERS	UNITS	OPT.
FERRY	450 PAX	2022	DAMEN SHIPYARDS	25.00M	BRITISH COLUMBIA FERRY	4	

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