



MARKET REPORT – WEEK 30

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 26TH JULY 2019.

While Europe's seasonal temperatures were breaking records last week something punctured the recent BDI growth bubble, causing it to close down by 10.75%. Typically it was the larger size vessels that fell back a bit, the BCI by -16.7% w-o-w and the BPI by a lesser -2.8%. There does not appear to be any underlying reasons for these small declines so we will, for now, hope its just a minor correction and see how August (typically the weakest month of the year) pans out. The BSI and BHSI indexes both remained positive last week by +2.3% and +4.7% respectively.

Meanwhile, the recent slightly more bullish sentiment in dry cargo S+P sector remains, with some buyers still seeing enough positivity in the sector to encourage them to buy now in case values should move up to another level come September / October.

Tanker S+P continues in a much slower vain with all parties closely following current events in the PG.

The subcontinent recycling markets have continued to suffer due to a variety of reasons (which have been well documented in our previous week's comments), and if a seller is now even able to find a willing end buyer (actual breaker) in India, Bangladesh or Pakistan they are likely to now only be offered levels in the high \$300s. Only large container or tanker vessels may now achieve just excess \$400 in Bangladesh and maybe India, where domestic steel prices have fallen by about \$30 per LDT and \$50 per LDT respectively in July alone.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

TEL : +30 – 210 - 89 85 813, FAX: +30 – 210 – 89 85 138 e-mail : snp@nilimar.com

Website: www.nilimar.com



NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
NECTAR	105,317	2005	SUMITOMO, JAPAN	N/A	15.50M	GREEK	
FPMC 23	50,999	2010	STX OFFSHORE, S. KOREA	ZINC	15.00M	GREEK	
NEW BREEZE	48,064	2010	IWAGI ZOSEN, JAPAN	EPOXY	16.00M	DANISH (NORDEN)	UNCOILED
TORM SAN JACINTO	47,038	2002	ONOMICHI, JAPAN	EPOXY	8.00M	MIDDLE EASTERN	
EAGLE EXPRESS	45,902	2010	SHIN KURUSHIMA, JAPAN	EPOXY	16.50M	UK BASED (UNION MARITIME)	DELY ELY 2020 WITH SS/BWTS DUE

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
KAILASH GAS	64,220	1992	BOELWERF TEMSE, BELGIUM	84,109	12.80M	UNDISCLOSED	
PALANIMALA GAS	49,301	1992	KAWASAKI HI, JAPAN	73,869	11.80M	UNDISCLOSED	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	HAWTAH	300,361	1996	48,100	417	ASIS JEDDAH	NOT GASFREE INCL ABT 650T ROB

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	11.960DWT	2021	AVIC SINGHENG	-	NINGSHEN GROUP	1	
LPG	38.000CBM	JUL 2021	HYUNDAI MIPO	52.00M	NORTH AMERICA	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	634	622	759	618	1256	818
BCTI	466	480	503	479	917	593

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
NORD DESTINY	83,684	2008	SANOYAS HISHINO, JAPAN	-	14.20M	GREEK	
ETERNAL GRACE	76,585	2006	IMABARI SHBLDG, JAPAN	GLESS	9.60M	UNDISCLOSED	DD/BWTS DUE
NIREFS	75,311	2001	SAMHO HEAVY, S. KOREA	GLESS	6.70M	UNDISCLOSED	
HULL CHB044	64,000	2019	ZHOUSHAN CHANGHONG, CHINA	CR 4X30T	23.00M	MIDDLE EASTERN (OMAN SHIPPING)	ENBLOC
HULL CHB045	64,000	2019	ZHOUSHAN CHANGHONG, CHINA	CR 4X30T	23.00M		
SINAR KAPUAS	57,374	2011	STX OFFSHORE, S. KOREA	CR 4X30T	11.00M	CHINESE	
SHEFFIELD	55,783	2010	HYUNDAI-VINASHIN, VIETNAM	CR 4X30T	21.00M	GREEK	ENBLOC
PETERBOROUGH	55,783	2009	HYUNDAI-VINASHIN, VIETNAM	CR 4X30T			
BRIGHT HERO	51,725	2009	OSHIMA, JAPAN	CR 4X30T	9.50M	GREEK	BOX-SHAPED DOUBLE HULL
KESTREL I	50,351	2004	KAWASAKI SHIPBUILDING, JAPAN	CR 4X30T	7.30M	TAIWANESE (TAIWAN NAVIGATION)	
IKAN JERUNG	31,760	2009	SAIKI HEAVY, JAPAN	CR 4X30T	9.00M	HONG KONG BASED (TAYLOR MARITIME)	
PACIFIC VENUS	18,712	2001	HAKATA, JAPAN	CR 3X36T	4.50M	UNDISCLOSED	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1937	2170	1676	601	2170	1204
BCI	3647	4379	3197	92	4379	1815
BPI	2109	2170	1588	560	2170	1308
BSI	1005	982	1035	415	1204	885
BHSI	515	492	553	290	675	498

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
REEF	GRIPO	3,929	1986	11,018	351	INDIA	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

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