



## MARKET REPORT – WEEK 28

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 12TH JULY 2019.

Dry cargo freight rates had another strong week of gains across all indexes with the BDI closing on Friday at 1865. By comparison, during the past 3 years the highest BDI levels we have seen was 1773 in week 31 of 2018, 1702 in week 49 of 2017, and 1198 in week 48 of 2016. Last week it was the BPI that gained the most, up by +17.8% w-o-w, while the BCI and BSI also individually gained +7.2%. The BHSI was up by +5.4% too.

As is usually the case, the relatively small (in number of ships and owners) Capesizes sector has had by far the largest impact on the BDI due to its massive gaining in strength by +2,360% (from 150 to 3541 points) since week 13 this year, while during the same period the BPI has improved by 1102 to 1945 points = +76%, and the BSI has only risen from 813 to 879 points = +8%, which explains that while it seems the BDI is currently looking very strong, Bulker buyers are still not moving en mass because they really need to see freight rates of the smaller vessels significantly improve and look like they will be sustainable.

The tanker S+P sector remains fairly quiet but there are signs of more buying interest for large crude carriers vessels to complement the small number of product tanker sales that have led the way so far this year.

The subcontinent recycling markets remain very quiet due to the current effects of falling domestic steel prices in the region and the monsoon rains that severely temper the breaking yards abilities to make much progress on the capacity levels of stock ships the yards are currently carrying especially in Bangladesh and India.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
AQUARIUS WING	299.990	2005	IHI MARINE UNITED, JAPAN	N/A	35.00M	UNDISCLOSED	
BIENDONG MELODY	45.937	2004	SHIN KURUSHIMA, JAPAN	EPOXY	8.00M	GREEK(BENETECH)	SS/DD AUG19 PUMP ROOM TRADING CLEAN
PENYUAN	7.543	2009	ZHEJIANG HUAXIA, CHINA	EPOXY_PHEN	3.50M	UNDISCLOSED	

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
SABARIMALA GAS	30.761	1994	KAWASAKI, JAPAN	34.058	7.80M	UNDISCLOSED	
MATHRAKI	19.621	2003	NAMURA, JAPAN	22.482	16.00M	INDONESIAN (SOECHI LINES)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	33.000DWT	MAY 2022	NANTONG XIANGYU	-	NISSHIN SHIPPING	4	
TANK	19.900DWT	2022	NANTONG XIANGYU	-	NISSHIN SHIPPING	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	628	652	744	618	1256	822
BCTI	524	545	499	479	917	593

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
GLOBAL MERCATOR	182.205	2011	UNIVERSAL, JAPAN	-	26.20M	GREEK (SAMOS STEAMSHIP)	
LOWLANDS PHOENIX	177.036	2004	NAMURA, JAPAN	-	13.20M	CHINESE	
MSXT VIVIENNE	175.085	2004	SHANGHAI WAIGAOQIAO, CHINA	-	12.50M	UNDISCLOSED	SS DUE AUG 19
EVELYN SCHULTE	115.340	2012	SHANGHAI JIANGNAN CHAN, CHINA	-	15.50M	GERMAN (OLDENDORFF)	
RED LOTUS	83.007	2006	TSUNEISHI CORP - TADOT, JAPAN	-	12.50M	GREEK (SPRING MARINE MANAGEMENT)	BWTS FITTED BEAM=32M
FEDERICA PRIMA	76.596	2005	IMABARI, JAPAN	GLESS	8.50M	CHINESE	
<b>TOMINI SINCERITY</b>	<b>56.812</b>	<b>2012</b>	<b>YANGZHOU GUOYU, CHINA</b>	<b>CR 4X35T</b>	<b>20.60M</b>	<b>UNDISCLOSED</b>	<b>ENBLOC</b>
<b>TOMINI INFINITI</b>	<b>56.720</b>	<b>2010</b>	<b>COSCO GUANGDONG, CHINA</b>	<b>CR 4X30T</b>			
NAVIOS ARC	53.514	2003	IWAGI ZOSE, JAPAN	CR 4X30T	7.20M	CHINESE	
TAI HAPPINESS	52.686	2004	OSHIMA, JAPAN	CR 4X30T	7.50M	UNDISCLOSED	

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	HAILI	260.723	1995	38.655	432	ASIS SINGAPORE	INCL ABT 850T ROB
BULK	ORE MOATIZE	150.393	1997	18.403	425	INDIA	GREEN RECYCLING INCL ABT 620T ROB
BULK	LUKA	20.501	1999	5.307	328	ASIS PIRAEUS	
BULK	BYUKSANG 3001	4.050	1992	1.485	316	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1865	1740	1666	601	1773	1191
BCI	3541	3346	3156	150	3632	1784
BPI	1945	1665	1527	560	1775	1287
BSI	879	820	995	415	1204	888
BHSI	472	448	559	290	675	501

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
SM SAVANNAH	102.518	2011	HYUNDAI SAMHO, S. KOREA	GLESS	8.586	33.00M	FAR EASTERN	ENBLOC
SM NEW YORK	102.518	2010	HYUNDAI SAMHO, S. KOREA	GLESS	8.586	33.00M		INCL 5YRS TC@ \$19,000/PD
MSC SAVANNAH	102.518	2011	HYUNDAI SAMHO, S. KOREA	GLESS	8.586	33.00M		
KMARIN AQUA	62.448	2013	HYUNDAI SAMHO, S. KOREA	GLESS	4.622	19.00M	UNDISCLOSED	INCL TC TO MAERSK @ \$9,500/PD
SAGITTARIUS	23.051	2001	SZCZECINSKA PORTA, POLAND	CR 3X40T	1.730	3.70M	SINGAPOREAN (SEA LEAS SHIPPING)	

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
CONT	KMTC HONGKONG	20.999	1998	7.124	425	FULL SUBCONT OPTIONS	FIRE DAMAGED INCL ABT 390T ROB
CONT	SM HOCHIMINH	21.492	1998	6.989	445	FULL SUBCONT OPTIONS	
CONT	SM BANGKOK	21.184	1999	7.296	445	FULL SUBCONT OPTIONS	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	1.000TEU	2021	DAE SUN	-	DONG JIN	1	

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE	BUYERS	UNITS	OPT.
NO SALES REPORTED THIS WEEK -							

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