



MARKET REPORT – WEEK 21

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 24TH MAY 2019.

In week 21 the BDI followed week 20's improvement of +2.7% with +2.5% w-o-w gains. Similar forces were again at work since most of the gains were achieved by the larger vessels: BCI +5.5% and BPI by +4%, while the BSI basically stayed flat (-0.26%). The BHSI managed a +2% gain.

Although we have seen an overall BDI improvement since week 12 (690 to last Fridays close at 1066) dry S+P activity remains low although whereas all capsizes bulker sales during the first 4 months of this year had only been for recycling, we have now seen 6 Capesize sales during May for further trading.

On the wet side, MR tankers remain the most liquid S+P commodity especially for Japanese or Korean built units, whereas MRs built in other countries find it much harder to find buyers.

The Sub-continent recycling sector continues to ease back its desire for tonnage and prices on offer whereby when a buyer can be found (Bangladesh is almost full, India is hesitant and Pakistan has virtually no appetite), indicative levels now on offer range \$410-420 for bulkers, and \$420-430 for tankers. We don't anticipate any short term improvement in this status as the area heads towards monsoon season.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
BRIGHTOIL GLORY	318,030	2012	HYUNDAI HEAVY, S. KOREA	N/A	58.00M	GREEK (DELTA TANKERS)	VIA AUCTION
JAG LAADKI	150,284	2000	NKK CORP, JAPAN	EPOXY	13.20M	MONACO BASED (ANDROMEDA)	
EAGLE BEAUMONT	99,448	1996	SAMSUNG HEAVY, S. KOREA	N/A	8.20M	UNDISCLOSED	
FIDELITY II	48,020	2011	IWAGI ZOSEN, JAPAN	EPOXY	18.20M	UNDISCLOSED	PUMPROOM
HIGH POWER	46,866	2004	NAIKAI ZOSEN, JAPAN	EPOXY	8.50M	SINGAPOREAN (JALDHI)	PUMPROOM
UACC STRAIT	45,934	2004	SHIN KURUSHIMA, JAPAN	EPOXY	8.80M	UNDISCLOSED	PUMPROOM
PARSIFAL II	37,606	2008	HYUNDAI MIPO, S. KOREA	EPOXY	12.50M	UNDISCLOSED	DEEPWELL
CELSIUS PENANG	37,255	2004	HYUNDAI MIPO, S. KOREA	EPOXY-PHEN	8.00M	INDONESIAN	ENBLOC
CELSIUS PERTH	37,217	2004	HYUNDAI MIPO, S. KOREA	EPOXY-PHEN	8.00M		DEEPWELL
LAGAN	7,197	2008	ARMON VIGO, SPAIN	N/A	4.00M	MIDDLE EASTERN	ASPHALT

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
VIKING RIVER	29,536	2007	DAEWOO, S. KOREA	38,120	20.50M	GREEK	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	300.000DWT	Q4 2020	HYUNDAI HEAVY	91.50M	EVALEND	1	
TANK	158.000DWT	Q1 2021	DAEHAN SHIPBUILDING	61.50M	ENESEL SA	2	2
TANK	159.000DWT	2021	JAPAN MARINE UNITED	62.50M	SAMOS STEAMSHIP	1	
TANK	7.900DWT	2020	ASTRAKHAN, RUSSIA	-	VOLGOTANKER	2	
LNG	180.000CBM	Q3 2022	HYUNDAI HEAVY	195.00M	DYNAGAS	2	2
LNG	174.000CBM	H2 2021	DAEWOO SHIPBUILDING	-	MITSUI	1	
LNG	173.400CBM	Q1 2022	DAEWOO SHIPBUILDING	-	MARAN GAS	1	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	666	678	781	618	1256	834
BCTI	524	512	563	479	917	593

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SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
PACIFIC GLORY	233,694	2004	IMABARI SHBLDG, JAPAN	-	14.60M	UK BASED (ZODIAC)	
IRON FRITZ	176,298	2003	UNIVERSAL SHBLDG, JAPAN	-	12.20M	CHINESE (POSS WINNING SHIPPING)	
MINERAL CHINA	171,128	2003	HYUNDAI HEAVY, S. KOREA	-	14.00M	S. KOREAN	INCL 3YRS TCB @ \$15,000/PD
CHRIS	76,629	2006	IMABARI SHBLDG, JAPAN	GLESS	10.70M	UNDISCLOSED	
VIL BALTIC	57,021	2010	QINGSHAN, CHINA	CR 4X30T	9.85M	CHINESE	
CLIPPER IWAGI	28,189	2010	SHIMANAMI, JAPAN	CR 4X30T	7.80M	GREEK	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	PREMA ONE	71,741	1995	9,919	436	BANGLADESH	
BULK	ST CONFIDENCE	4,705	1993	2,462	425	BANGLADESH	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	61.500DWT	Q4 2020	COSCO DALIAN	-	SANTOKU SENPAKU	2	
BULK	37.800DWT	2021	IMABARI	25.00M	WISDOM MARINE	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1066	1040	1077	601	1773	1205
BCI	1545	1463	1359	92	3632	1777
BPI	1304	1255	1187	560	1775	1293
BSI	778	780	1071	415	1204	930
BHSI	393	385	587	290	675	524

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SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
ATHENS BRIDGE	51,314	2009	HYUNDAI HEAVY, S. KOREA	GLESS	4,228	9.20M	S. KOREAN (SINOKOR)	
ADELHEID-S.	44,052	2006	HANJIN HI & CONST, S. KOREA	GLESS	3,398	7.00M	GERMAN	

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
SLINGEBORG	12,502	2000	FLENDER, GERMANY	2.475LM	12	40.40M	DANISH (DFDS)	ENBLOC
SCHIEBORG	12,457	2000	FLENDER, GERMANY	2.475LM	12			

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
RORO	GAO SU	11,889	1985	9,139	501	BANGLADESH	PCC

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE	BUYERS	UNITS	OPT.
FERRY	2.100PAX	2022	INCAT, AUSTRALIA	130.00M	BUQUEBUS	1	
CRUISE	174PAX	OCT 2021	BRODOSPLIT, CROATIA	-	OCEANWIDE EXPEDITIONS WASHINGTON ISLAND FERRY	1	
FERRY	150PAX	MAY 2020	FINCANTIERI	-		1	

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