



# **NILIMAR** Ships Sale & Purchase

## MARKET REPORT – WEEK 30

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 30<sup>TH</sup> JULY 2010.

The secondhand S+P markets are now very quiet whilst most owners closely monitor the dry freight markets - from the beach! It could be argued that the BDI has rallied a bit in the last 10 days and week on week it has just bettered itself by about a further 8%, but realistically there is no special underpinning reason for this so its still very debatable as to whether we are now at new lower freight levels that will be maintained or whether the market will decline or increase further from where we are today.

The major bank's 6 monthly reporting season has started today with HSBC declaring a Sterling 7 Billion profit. If others similarly declare fantastic profits then one would hope that bank lending to all sectors of commerce, including the shipping industry, should start to get a little easier soon.

The sector seemingly reporting the most S+P deals last week was again 'newbuildings ordered' but owing to the secretive nature of newbuilding negotiations etc one can not be entirely sure when the deals were actually struck hence often the deals are reported some time after the event.

The demolition market is the 'interesting' sector to watch at the moment because the total uncertainty over when Bangladesh will actually reopen for demo business again is causing constant speculative purchasing especially by the 'asis' cash buyers which in turn causes a surge up in prices offered for a few days then a fall back again as soon as some negative Bangladesh news happens on the market.

Happy holidays !!

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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## TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	HULL	PRICE USD \$	BUYERS	COMMENTS
AMOY	41,476	8/1992	IMABARI, JAPAN	DH	4.00M	INDONESIAN	
CHEMROAD LUNA	30,350	11/2000	SHIN KURUSHIMA, JAPAN	DH	18.50M	US BUYERS (MTM)	
GLOBAL SATURN	7,786	2/2001	HIGAKI, JAPAN	DH	7.50M	THAI	

## COMBO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR / PUMPS	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## LPG

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

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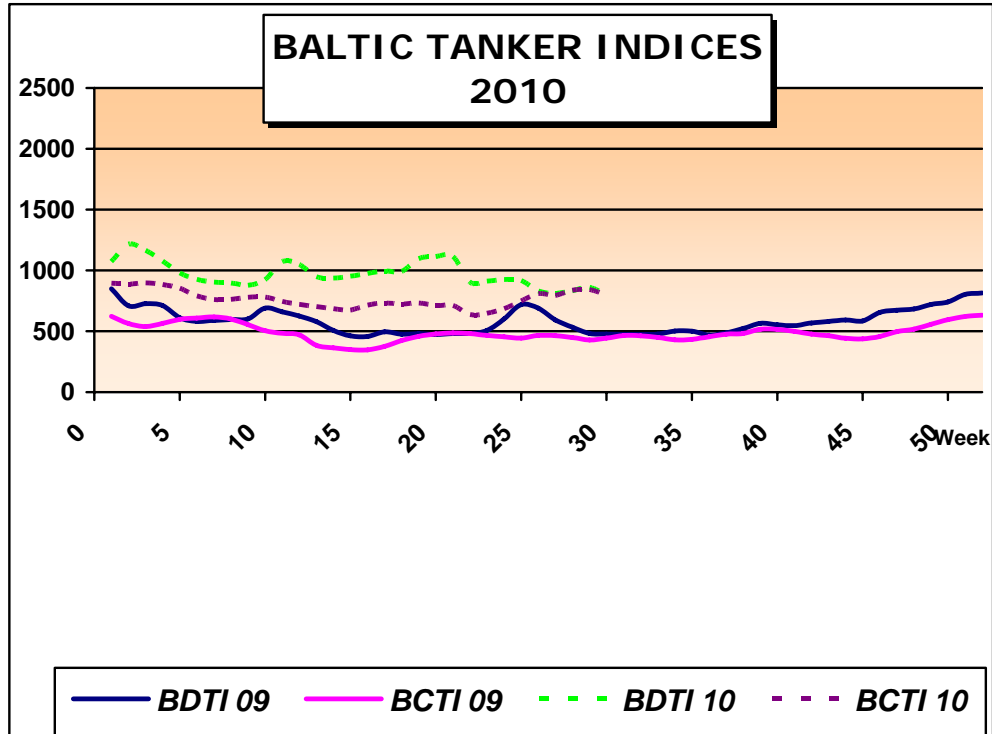
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## BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
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### CAPE SIZE / VLOC

- NO SALES REPORTED THIS WEEK -

### PANAMAX / POST-PANAMAX

ROSALIA D AMATO	74,716	4/2001	HUDONG, CHINA	GLESS	30.00M	NORWEGIAN	INCL BB BACK FOR 8 YRS AT USD 10.700 PD.
YUN TONG HAI	68,788	9/1990	HYUNDAI, S.KOREA	GLESS	19.10M	CHINESE ( NINGBO SHIPPING)	SS / DD DUE SEPT 2010

### HANDYMAX / SUPRAMAX

- NO SALES REPORTED THIS WEEK -

### HANDIES

- NO SALES REPORTED THIS WEEK -

### SMALL BULKERS

- NO SALES REPORTED THIS WEEK -

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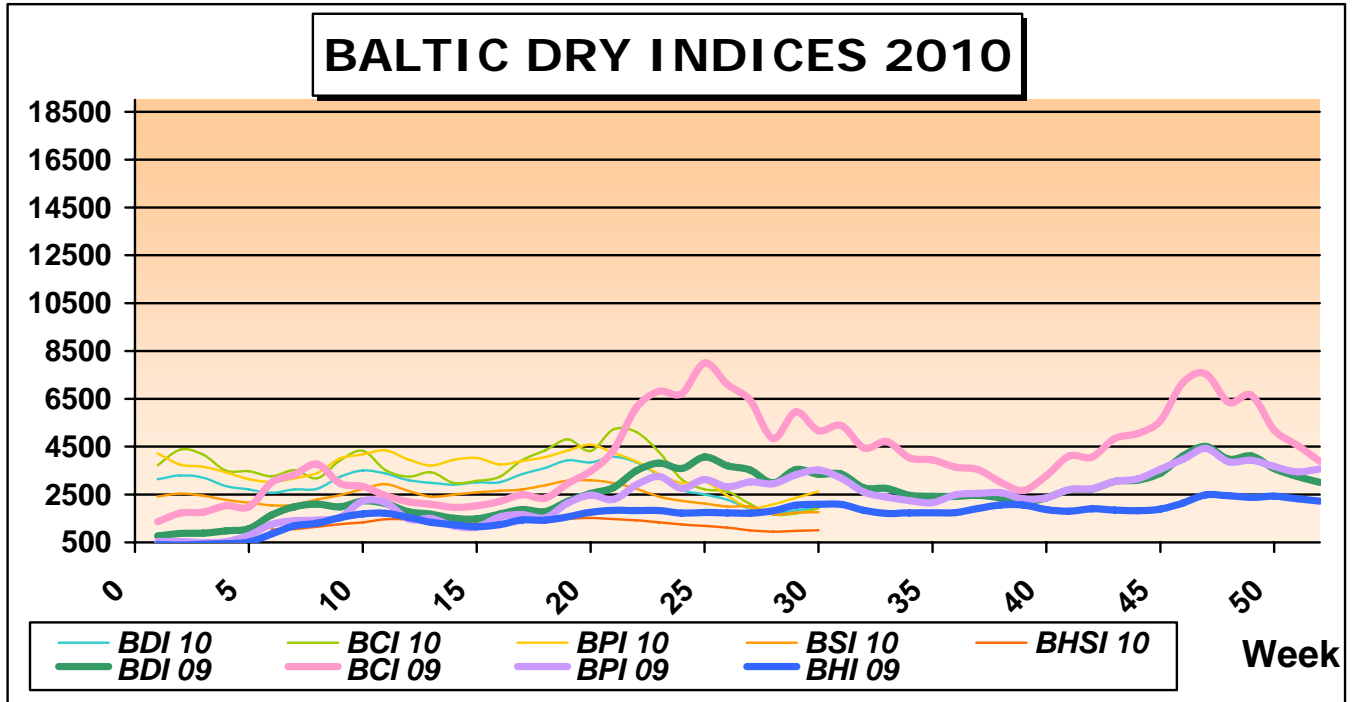
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REPORTED FIXTURES					
VESSEL'S NAME	YEAR BUILT	DWT	RATE	CHARTERERS	DURATION
C UTOPIA	2007	173,759	22,000\$/D	HENGHU	4/6 MONTHS
GRAND CHALLENGER	2006	82,992	24,250\$/D	SINOCHART	4/6 MONTHS
CHRISTIANNA	2010	82,088	25,250\$/D	KLAVENESS	5/7 MONTHS
SEA OF HARVEST	2009	81,383	24,000\$/D	OLDENDORFF	11/13 MONTHS
HANG TA	1998	74,682	27500\$/D	OLDENDORFF	5/7 MONTHS
CINZIA D AMATO	2008	75,213	23,750\$/D	SWISS MARINE	3/5 MONTHS
EVANTHIA	2001	74,297	24,750\$/D	CARGILL	7/9 MONTHS
SUNNY PRIDE	2000	74,078	25,000\$/D	NORDEN	4/6 MONTHS
CALIPSO	2005	74,000	24,000\$/D	CARGILL	11/13 MONTHS
TURNBERRY GLORY	1987	68,308	16,000\$/D	STX	4/6 MONTHS
HAWK 1	2001	50,296	20,000\$/D	CNR	12 MONTHS
BLUE ANGEL	1994	44,950	16,000\$/D	SINO EAST	12 MONTHS

BALTIC DRY INDICES	PREVIOUS WEEK	CURRENT WEEK	+ / -	
BDI	1826	1967	141	▲
BCI	1708	1922	214	▲
BPI	2362	2632	270	▲
BSI	1745	1760	15	▲
BHSI	978	1010	32	▲

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## TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
EVA DANIELSEN	4,279	10/1986	SIETAS, GERMANY	CR2x30	2.30M	TURKISH	

## CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
HAMBURGO	32,482	12/1996	FLENSBURGER GERMANY	CR4x30T	2000	14.75M	UNDISCLOSED	
RIO NEGRO	20,567	1/1999	FLENSBURGER GERMANY	CR2x60	1300	12.30M	UNDISCLOSED	

## REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

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## DEMOLITION

VESSEL'S NAME	TYPE	DWT	YEAR BUILT	LDT	PRICE USD/LT	SOLD TO	COMMENTS
FIVE STARS GLORY	TANK	146,387	6/1989	18,506	370	CHINA	-
SEA JAGUAR	TANK	89,600	1/1985	14,445	325	UNDISCLOSED	AS IS PHILIPPINES
INTEGRA DUCKLING	BULK	134,828	9/1981	18,014	425	PAKISTAN	-
FREE DESTINY	BULK	25,321	8/1982	8,027	418	INDIA	-
DYNASTY	BULK	18,434	10/1977	4,784	395	INDIA	-
HACI FATMA SARI	BULK	16,104	1/1977	4,660	390	INDIA	-
BALTIC WAVE	REEF	11,092	4/1976	6,500	405	INDIA	-

## NEWBUILDINGS

TYPE	DWT	DELY YEAR	YARD	PRICE USD \$	BUYERS	COMMENTS
BULK	179,000	2012	HYUNDAI	P+C	DONG-A	2 UNITS
BULK	82,000	2012	HYUNDAI SAMHO	P+C	ALPHA TANKERS & FR	4 UNITS // REPLACEMENT OF 2 AFRA CANCELLED.
BULK	82,000	2012	HYUNDAI SAMHO	P+C	KYLA SHIPPING	4 UNITS
BULK	57,000	2011/12	ZHEJIANG ZHENGHE	28.00 M	SK SHIPPING	4 UNITS
BULK	37,000	2012	SAIKI	P+C	SHIH WEI NAVIGATION	2 UNITS
BULK	35,000	2012	SPP	27-28 M	HANJIN SHIPPING	1 UNIT
BULK	32,000	2013/14	HAKODATE	P+C	DAIICHI CHUO	4 UNITS
TANK	105,000	2012	SAMSUNG	P+C	AET	2 UNITS
LPG	9,750	2010/11	STX	39.60M	BENELUX OVERSEAS	2 UNITS
LINERS	17,300	2012/13	HUDONG-ZHONGHUA	P+C	WAGENBORG SHPG	5 UNITS
LINERS	14,000	2011/12	HIGAKI SHPD	18.00M	SHIN WEI NAV	3 UNITS
LINERS	12,000	2011	NIESTERN SANDER	P+C	WAGENBORG SHPG	2 UNITS

MARKET RATES	PREVIOUS WEEK	CURRENT WEEK	+ / -	
BRENT	78.96	77.13	-1.83	▼
GBP – USD	1.5396	1.557	0.0174	▲
USD – K WON	1203.25	1186.04	-17.21	▼
USD – YEN	87,095	86	-87008.653	▼
EURO – USD	1.2933	1.3025	0.0092	▲

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